

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): October 13, 2023

Repare Therapeutics Inc.
(Exact Name of Registrant as Specified in Its Charter)

Québec
(State or Other Jurisdiction
of Incorporation)

001-39335
(Commission
File Number)

Not applicable
(I.R.S. Employer
Identification No.)

7171 Frederick-Banting, Building 2
St-Laurent, Québec, Canada
(Address of Principal Executive Offices)

H4S 1Z9
(Zip Code)

Registrant's Telephone Number, Including Area Code: (857) 412-7018

Not Applicable
(Former Name or Former Address, if Changed Since Last Report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol	Name of each exchange on which registered
Common shares, no par value	RPTX	The Nasdaq Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01 Regulation FD Disclosure.

As previously announced, Repare Therapeutics Inc. (the “Company”) will host a conference call and live audio webcast today, October 13, 2023 at 5:30 p.m., Eastern Time, to discuss the presentation of positive initial data from Modules 1 and 2 of its ongoing Phase 1 MYTHIC clinical trial evaluating lunresertib alone and in combination with camonsertib, at the 2023 AACR-NCI-EORTC International Conference on Molecular Targets and Cancer Therapeutics, including a discussion of new, updated data of its product candidate lunresertib (RP-6306) in combination with camonsertib since the September 5, 2023 data cut-off date of the 2023 AACR-NCI-EORTC presentation.

The live audio webcast may be accessed through the “Events & Presentations” page in the “Investors and Media” section of the Company’s website at ir.reparerx.com. Alternatively, participants may dial (877) 870-4263 (U.S. and Canada) or (412) 317-0790 (international). A copy of the presentation to be used by the Company during the conference call is furnished as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

Additionally, on October 13, 2023, the Company posted an updated corporate presentation to its website. The corporate presentation is available under the “Events & Presentations” tab in the “Investors & Media” section of the Company’s website, located at www.reparerx.com. The Company intends to use this presentation in meetings with analysts, investors and others from time to time. A copy of the presentation is furnished as Exhibit 99.2 to this Current Report on Form 8-K and is incorporated herein by reference.

The information contained in Item 7.01 of this Current Report on Form 8-K, including Exhibits 99.1 and 99.2 attached hereto, shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or the Exchange Act, or otherwise subject to the liabilities of that section, and shall not be deemed incorporated by reference into any of the Company’s filings under the Securities Act of 1933, as amended, or the Exchange Act, whether made before or after the date hereof, regardless of any general incorporation language in such filing, except as shall be expressly set forth by specific reference in such filing.

The Company’s website and any information contained on the Company’s website are not incorporated into this Current Report on Form 8-K.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit No.	Description
99.1	Conference Call Presentation dated October 13, 2023
99.2	Company Presentation dated October 2023
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REPARE THERAPEUTICS INC.

Date: October 13, 2023

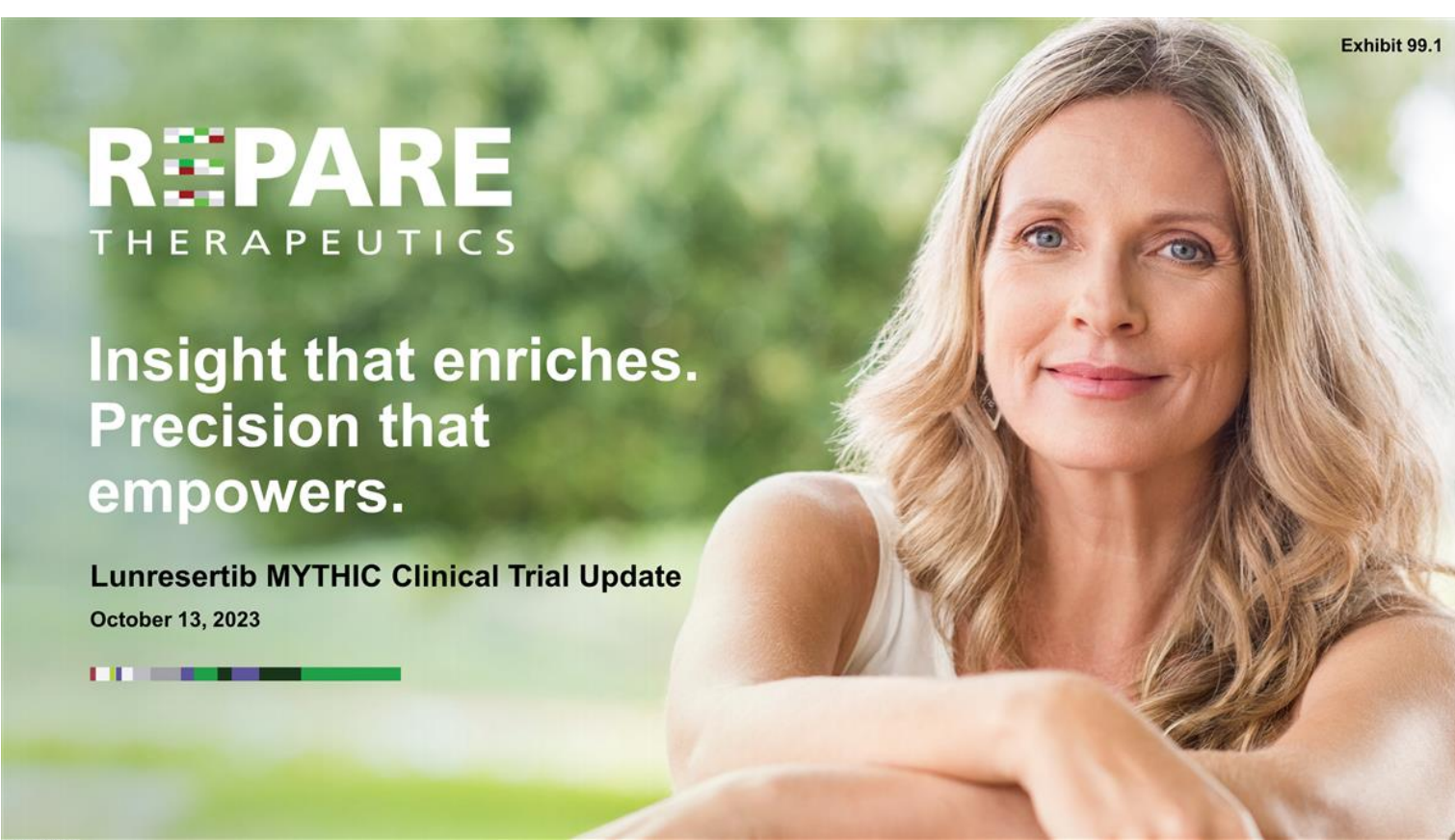
By: /s/ Lloyd M. Segal
Lloyd M. Segal
President and Chief Executive Officer



**Insight that enriches.
Precision that
empowers.**

Lunresertib MYTHIC Clinical Trial Update

October 13, 2023





Agenda

Welcome & Introduction

Lloyd M. Segal, President & CEO

Lunresertib Preliminary MYTHIC Monotherapy & Combination Therapy Clinical Trial Results

Timothy Yap, MBBS, PhD, FRCP, Principal Investigator, MYTHIC Trial

Conclusions & Lunresertib Development Plan

Maria Koehler, MD, PhD, Chief Medical Officer

Upcoming Catalysts

Lloyd M. Segal, President & CEO

Q&A

Repare Therapeutics Leadership & Dr. Yap



Disclaimer

Statements contained in this presentation regarding matters that are not historical facts are "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995, as amended. Words such as "anticipates," "believes," "expects," "intends," "plans," "potential," "projects," "would" and "future" or similar expressions are intended to identify forward-looking statements. Each of these forward-looking statements involves substantial risks and uncertainties that could cause actual results to differ significantly from those expressed or implied by such forward-looking statements. Forward-looking statements contained in this presentation include, but are not limited to, statements regarding the initiation, timing, progress and results of our current and future preclinical studies and clinical trials, including specifically our clinical trials of lunresertib (RP-6306) and camonsertib; the expected timing of program updates and data disclosures; the timing of filing INDs and other regulatory documents; the timing and likelihood of seeking regulatory approval for our product candidates; the competitive landscape for our product candidates; our ability to identify and develop additional product candidates using our SNIPRx platform; and our estimates regarding expenses, future revenue, capital requirements, cash runway and needs for additional financing.

These forward-looking statements reflect our current beliefs and expectations. Many factors may cause differences between current expectations and actual results, including the duration and impact of the COVID-19 pandemic on our business and market volatility, unexpected safety or efficacy data observed during preclinical or clinical studies, clinical site activation rates or clinical trial enrollment rates that are lower than expected, changes in expected or existing competition, changes in the

regulatory environment, and unexpected litigation or other disputes. These and other risks are described more fully in our filings with the Securities and Exchange Commission ("SEC"), including the "Risk Factors" section of our Quarterly Report on Form 10-Q filed with the SEC on August 9, 2023, and other documents we subsequently filed with or furnished to the SEC. All forward-looking statements contained in this presentation speak only as of the date on which they were made. Except as required by law, we assume no obligation to update any forward-looking statements contained herein to reflect any change in expectations, even as new information becomes available.

This presentation also contains estimates and other statistical data made by independent parties and by us relating to market size and growth and other data about our industry. This data involves a number of assumptions and limitations, and you are cautioned not to give undue weight to such estimates. Neither we nor any other person makes any representation as to the accuracy or completeness of such data or undertakes any obligation to update such data after the date of this presentation. In addition, projections, assumptions and estimates of our future performance and the future performance of the markets in which we operate are necessarily subject to a high degree of uncertainty and risk.

Solely for convenience, the trademarks and trade names in this presentation may be referred to without the © and ™ symbols, but such references should not be construed as any indicator that their respective owners will not assert their rights thereto.

Developing Next-Generation Precision Oncology Therapeutics

4

Differentiated and expanding clinical-stage pipeline

• **Lunresertib: First-in-class oral PKMYT1 inhibitor (Phase 1/2)**

- Camonsertib: ATR inhibitor (Partnered with Roche)
- Additional near-term clinical programs
- Potential across multiple tumor types

Proprietary CRISPR-enabled SNIPRx platform

- Focused on genomic instability and DNA damage repair within cancer cells

Multiple clinical catalysts expected in 2023 and 2024

Cash runway into 2026

REPAIR
THERAPEUTICS

Lunresertib:

First-in-class, oral,
small molecule,
PKMYT1 inhibitor

Combination therapy achieved strong anti-tumor activity across multiple tumor types and tested genotypes; 33% overall response at preliminary RP2D (N=18)

50% RECIST response observed in camonsertib combination in largest cohort (gynecological tumors) at preliminary RP2D (N=10)

Proof of concept established for monotherapy and camonsertib combination in MYTHIC Phase 1 trial

Large, genomically defined potential patient population ~90K addressable population **including CCNE1, FBXW7 and PPP2R1A**

Validated preclinical synergy hypothesis and patient selection approach from proprietary SNIPRx platform

Encouraging safety and tolerability profile observed for oral monotherapy and combination therapy

RP2D, recommended phase 2 dose

REPARE
THERAPEUTICS

Addressing unmet need in critical patient populations



~90K patients
across tumor types;
~65K among top tumors

CCNE1 amplification or
inactivating mutations
in FBXW7 and PPP2R1A

Genetic alterations largely
mutually exclusive

Top Tumors (New Advanced Cases, US+UK/EU4)

Tumor Type	Prevalence of Genes of Interest				Eligible Patients	
Uterine	3.8%	12.9%	7.6%	4.7%	28.9%	7,000
Ovarian	19.0%				20.0%	6,300
Stomach	10.2%	6.4%			17.7%	9,000
Colorectal	13.1%				14.7%	24,500
Bladder	5.8%	6.3%			12.2%	6,200
Cervical	9.1%				11.8%	1,300
Esophageal	7.1%	3.3%			11.5%	4,500
Sarcoma ¹	7.1%			7.8%	1,200	
Lung Squamous ²	4.7%			7.6%	5,300	

Legend:

- CCNE1
- FBXW7
- PPP2R1A
- Multiple

* Based on estimated number of pts treated in 1st line, advanced setting for diagnosed and new recurrent patients (CancerMPact®, Treatment Architecture, United States, 2021; accessed 5/19/23) and lesion prevalence (TCGA). ¹ Soft Tissue Sarcoma only; ² Squamous subtype of Non-Small Cell Lung Cancer only

Lunresertib Preliminary Monotherapy & Combination Therapy Clinical Trial Results

Timothy Yap, MBBS, PhD, FRCP, Principal Investigator, MYTHIC Trial



Study principal investigator: Timothy Yap, MBBS, PhD, FRCP



Medical Oncologist and Physician-Scientist at the University of Texas, MD Anderson Cancer Center

- Professor, Department for Investigational Cancer Therapeutics (Phase 1 Program)
- Vice President, Head of Clinical Development in the Therapeutics Division
- Primary research focuses on the first-in-human and combinatorial development of molecularly targeted agents and immunotherapies, and their acceleration through clinical studies using novel predictive and pharmacodynamic biomarkers
- Main interests include the targeting of the DNA damage response with novel therapeutics, such as ATR and PARP inhibitors, as well as the development of novel immuno-therapeutics
- BSc degree in Immunology and Infectious Diseases and MD from Imperial College London, UK

Speaker disclosures: Timothy Yap, MBBS, PhD, FRCP



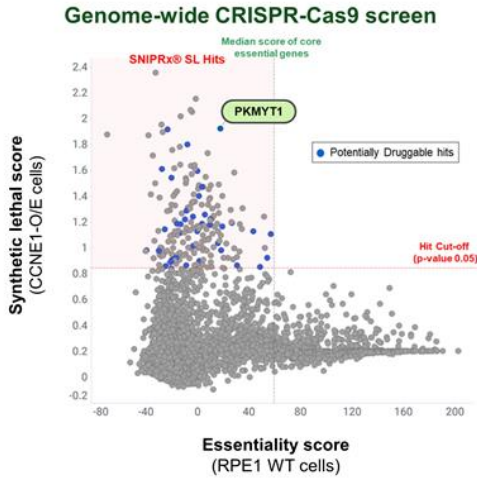
I have the following relevant financial relationships to disclose:

- **Employee of:** University of Texas MD Anderson Cancer Center, where I am Vice President, Head of Clinical Development in the Therapeutics Discovery Division, which has a commercial interest in DDR and other inhibitors (IACS30380/ART0380 was licensed to Artios)
- **Consultant for:** AbbVie, Acrivon, Adagene, Almac, Aduro, Amphista, Artios, Astex, AstraZeneca, Athena, Atrin, Avenzo, Avoro, Axiom, Baptist Health Systems, Bayer, Beigene, BioCity Pharma, Blueprint, Boxer, Bristol Myers Squibb, C4 Therapeutics, Calithera, Cancer Research UK, Carrick Therapeutics, Circle Pharma, Clovis, Cybrexa, Daiichi Sankyo, Dark Blue Therapeutics, Diffusion, Duke Street Bio, 858 Therapeutics, EcoR1 Capital, Ellipses Pharma, EMD Serono, Entos, F-Star, Genesis Therapeutics, Genmab, Glenmark, GLG, Globe Life Sciences, GSK, Guidepoint, Ideaya Biosciences, Idience, Ignyta, I-Mab, ImmuneSensor, Impact Therapeutics, Institut Gustave Roussy, Intellisphere, Jansen, Kyn, MEI pharma, Mereo, Merck, Merit, Monte Rosa Therapeutics, Natera, Nested Therapeutics, Nexys, Nimbus, Novocure, Odyssey, OHSU, OncoSec, Ono Pharma, Onxeo, PanAngium Therapeutics, Pegascy, PER, Pfizer, Piper-Sandler, Pliant Therapeutics, Prolynx, Radiopharma Theranostics, Repare, resTORbio, Roche, Ryvu Therapeutics, SAKK, Sanofi, Schrodinger, Servier, Synnovation, Synthis Therapeutics, Tango, TCG Crossover, TD2, Terremoto Biosciences, Tessellate Bio, Theragnostics, Terns Pharmaceuticals, Tolremo, Tome, Thryv Therapeutics, Trevaxx Biomedical, Varian, Veeva, Versant, Vibliome, Voronoi Inc, Xinthera, Zai Labs and ZielBio
- **Grant/Research support from:** Acrivon, Artios, AstraZeneca, Bayer, Beigene, BioNTech, Blueprint, BMS, Boundless Bio, Clovis, Constellation, Cyteir, Eli Lilly, EMD Serono, Forbuis, F-Star, GlaxoSmithKline, Genentech, Haihe, Ideaya ImmuneSensor, Insilico Medicine, Ionis, Ipsen, Jounce, Karyopharm, KSQ, Kyowa, Merck, Mirati, Novartis, Pfizer, Ribon Therapeutics, Regeneron, Repare, Rubius, Sanofi, Scholar Rock, Seattle Genetics, Tango, Tesaro, Vivace and Zenith
- **Stockholder in:** Seagen

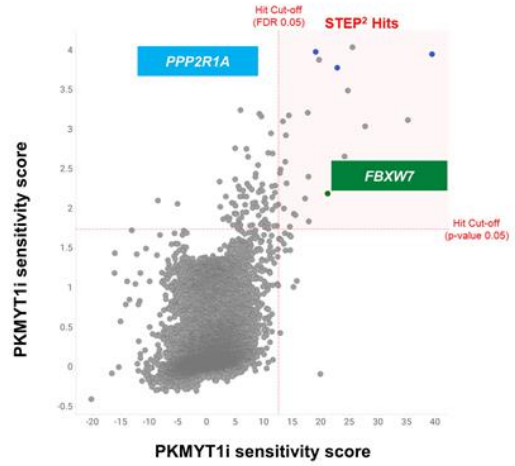
PKMYT1 was identified as a strong synthetic lethal partner to *CCNE1* amplification¹



Cyclin E overexpression (O/E) drives premature S-phase entry, overloads the DNA replication machinery, resulting in genome instability



Chemogenomic screen identified novel sensitizers to PKMYT1i



- FBXW7** Inactivating mutations in *FBXW7*, E3 ubiquitin ligase, increase cyclin E levels and replication stress.
- PPP2R1A** Hotspot inactivating mutations in PP2A phosphatase increase replication stress.

¹Gallo et al. *CCNE1* amplification is synthetic lethal with *PKMYT1* kinase inhibition. *Nature*. 2022; 604 (7907): 749-756.
 SNIPRx SL hits are LoF mutations that are essential for fitness in *CCNE1*-O/E cells but not their wild type counterparts. STEP² (SNIPRx Targeted Expansion of Patient Populations) hits are LoF mutations that are essential for fitness in lunresertib treated cells but not the vehicle treated controls. *PKMYT1*, protein kinase, membrane associated tyrosine/threonine 1; SNIPRx, SyNthetic Lethal Interactions for Precision Therapeutics platform; PP2A, protein phosphatase 2A.

Lunresertib: Potent and selective first-in-class PKMYT1 inhibitor



	Parameter	Lunresertib
Potency	Enzyme potency (IC ₅₀ , nM)	3
	HCC1569 CDK1 T14 phosphorylation (IC ₅₀ , nM)	20
	HCC1569 cell viability (EC ₅₀ , nM)	19
	PKMYT1 selectivity over WEE1 (cell-based)	>100-fold
ADME Properties	CYP inh (3A4, 2D6, 2C9, 1A2, 2C19)	all >30 μM
	Hepatocytes: rat, dog, human Cl _{int} (μL/min/10 ⁶ cells)	28, <6, <6
	Human plasma protein binding	79%
	Rat PK (%F, t _{1/2})	44%, 2.6h
	Dog PK (%F, t _{1/2})	74%, 5.5h

Lunresertib profile:

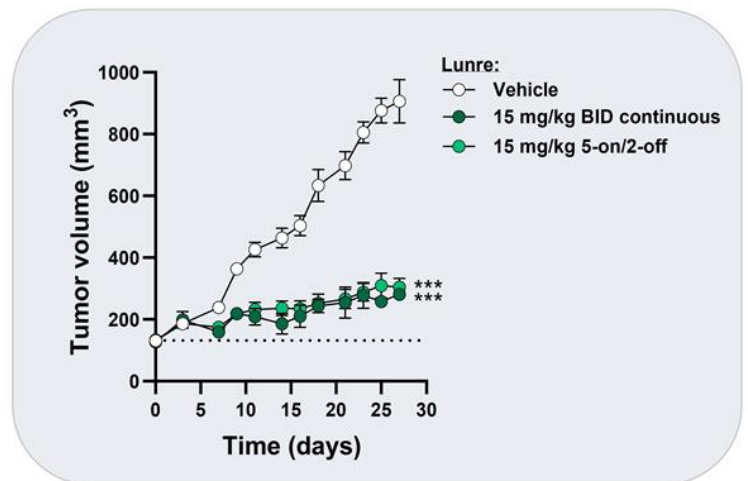
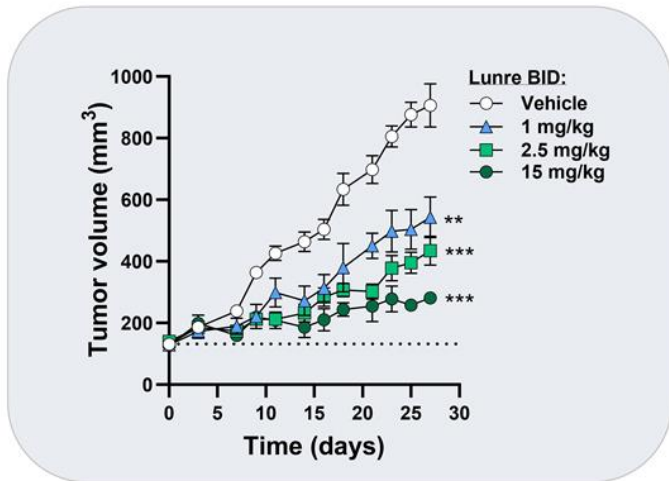
- Highly potent and selective inhibitor
- PanLabs Lead Profiling screen on 68 assays showed no significant activity at 10 μM
- No activity (>100 μM) in patch clamp assays for hERG, hNav1.5, and hCaV1.2 ion channels
- Favorable pre-clinical PK profile
- Low potential for clinical drug-drug interactions

ADME, absorption, distribution, metabolism, excretion; CDK, cyclin-dependent kinase; Cl_{int}, intrinsic clearance; CYP inh, cytochrome P inhibition; EC₅₀, half maximal effective concentration; F, bioavailability; h, hour; IC₅₀, half-maximal inhibitory concentration; min, minute; PK, pharmacokinetics; PKMYT1, protein kinase, membrane associated tyrosine/threonine 1; Thr, threonine.

Lunresertib monotherapy inhibits xenograft growth across doses and schedules



HCC1569 CCNE1 amplified Breast Cancer CDX model



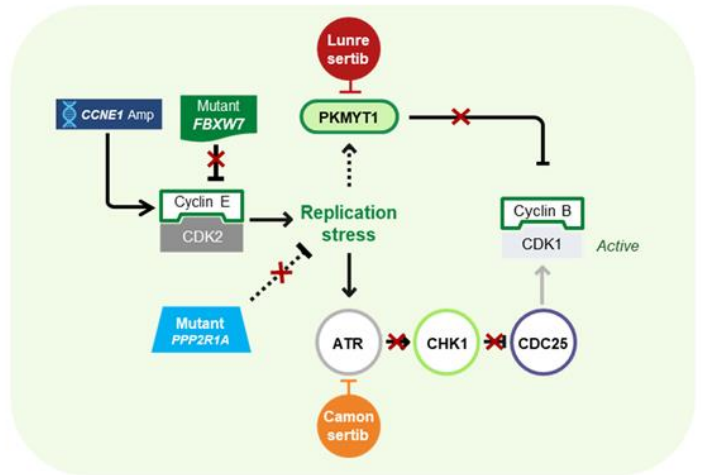
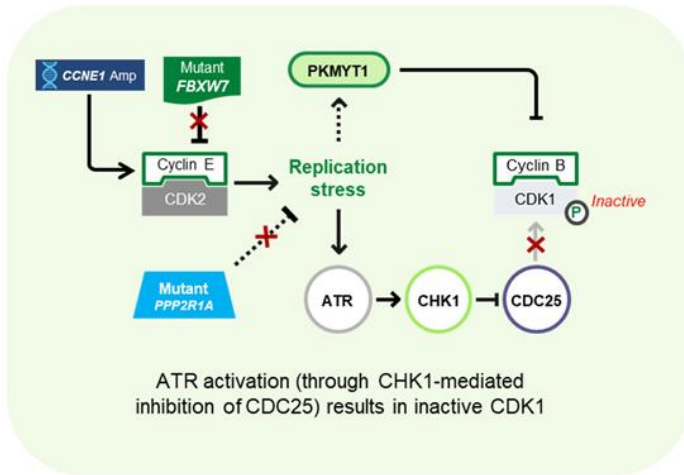
5-on/2-off, 5 days on / 2 days off; BID, twice daily; Lunre, lunresertib.

PKMYT1 and ATR inhibitors synergize to enhance anti-tumor activity¹



Lunresertib-sensitizing alterations engage ATR through replication stress

Combination of ATR and PKMYT1 inhibition enhances CDK1 activation and premature mitosis



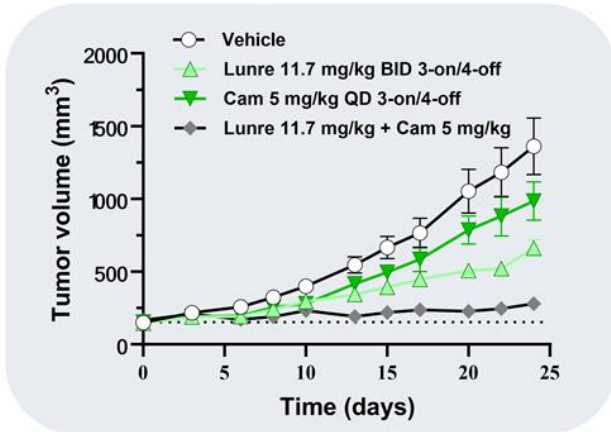
¹ANE poster B057: Gallo et al. Preclinical development of PKMYT1 and ATR inhibitor combinations. ATR, ataxia telangiectasia and Rad-3 related; CDC25, cell division cycle-25; CDK, cyclin-dependent kinase; CHK1, checkpoint kinase 1; PKMYT1, protein kinase, membrane associated tyrosine/threonine 1.

Lunresertib and camonsertib combination treatment is active in *CCNE1* amplified or *FBXW7* altered tumor models

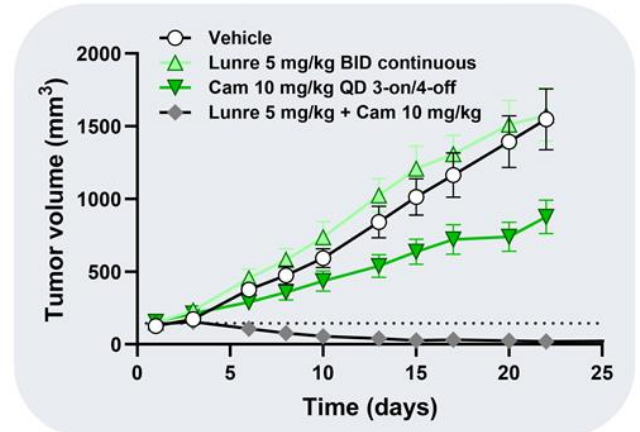


Combination treatment drives tumor regressions at sub-efficacious single-agent doses

OVCAR3 Ovarian Cancer
CCNE1 amplified CDX model



DLD1 Colorectal Cancer
FBXW7 Knockout CDX model



Camonsertib alone has limited activity in *CCNE1* and *FBXW7* altered *PDX* models*

*Additional internal Repare data, not shown. Free drug exposure of 5-10 mg/kg dose in mouse (AUC or C_{min}) are comparable to that at the respective human RP2Ds. 5-on/2-off, 5 days on / 2 days off; 3-on/4-off, 3 days on / 4 days off; AUC, area under the curve; BID, twice daily; Cam, camonsertib; Lunre, lunresertib; QD, once daily; RP2D, recommended phase 2 dose.

MYTHIC: PKMYT1 inHibition for the treatment of Cancers (N=126)



Inclusion criteria:

- Patients ≥12 y with solid tumors resistant/intolerant to standard therapy
- Local NGS report (tissue or plasma)*
- Tumors with **CCNE1** amplification**, deleterious **FBXW7** or **PPP2R1A** alterations***
- ECOG PS of 0-2
- Hgb ≥ 9 g/dL
- Platelets ≥ 100 K/uL
- ANC ≥ 1.5 K/uL



Study is ongoing **NCT04855656**



Module 1: Single agent lunresertib

67 patients

Module 2: Lunresertib with camonsertib

59 patients

✓ Primary endpoints:

- Safety and tolerability
- RP2D, schedule

✓ Other endpoints:

- PK
- PD in paired tumor biopsies
- Preliminary antitumor activity
- Kinetics of ctDNA

* NGS report centrally reviewed and annotated by Precision Oncology Decision Support (PODS) Group at MDACC. ** CCNE1 amplification (Copy number ≥6). *** Up to 5 patients with endometrial cancer without these alterations were eligible in Module 1. ANC, absolute neutrophil count; ctDNA, circulating tumor DNA; ECOG PS, Eastern Cooperative Oncology Group Performance Status; Hgb, hemoglobin; NGS, next generation sequencing; PD, pharmacodynamics; PK, pharmacokinetics; RP2D, recommended phase 2 dose.

MYTHIC: Patient demographics



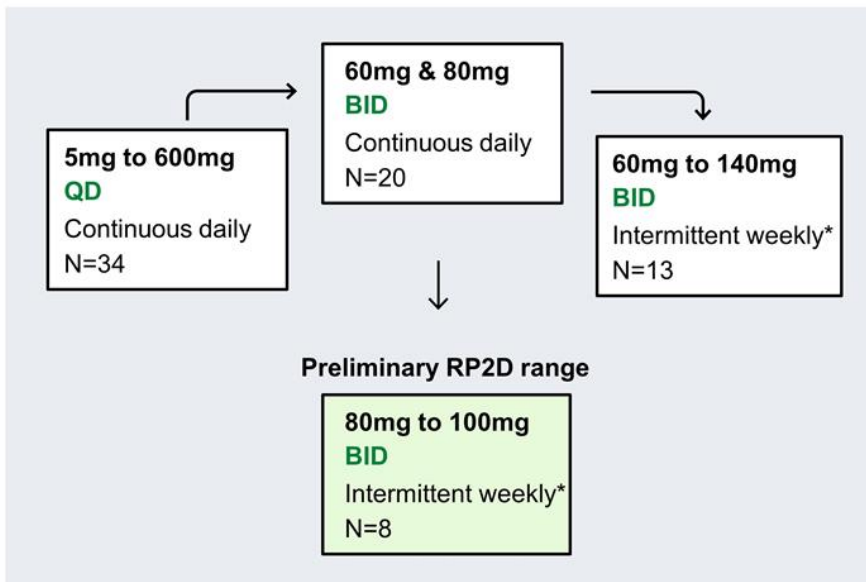
Similar patient characteristics in monotherapy and combination therapy cohorts

Parameter	(Lun alone) N=67	(Lun + Cam) N= 59	Parameter	(Lun alone) N=67	(Lun + Cam) N=59
Sex, n (%)			Tumor types, n (%)		
Male	17 (25.4)	15 (25.4)	Endometrial ^b	23 (34.3)	17 (28.8)
Female	50 (74.6)	44 (74.6)	Colorectal	11 (16.4)	13 (22.0)
Age (years)			Ovarian	11 (16.4)	11 (18.6)
Median (range)	60 (15, 81)	65 (16, 81)	Breast	3 (4.5)	3 (5.1)
≥65 years, n (%)	25 (37.3)	30 (50.8)	Lung	0	3 (5.1)
ECOG PS^a, n (%)			Other ^c	19 (28.4)	12 (20.3)
0	21 (31.3)	23 (39.0)	Most common genotypes^d, n (%)		
1/2	44 (65.7) / 1 (1.5)	35 (59.3) / 0	<i>CCNE1</i>	31 (46.3)	20 (33.9)
Prior lines of therapy, n (%)			<i>FBXW7</i>	21 (31.3)	23 (39.0)
0	1 (1.5)	0	<i>PPP2R1A</i>	12 (17.9)	13 (22.0)
1-2	21 (31.3)	24 (40.7)	<i>PPP2R1A and CCNE1</i>	0	1 (1.7)
3-4	25 (37.3)	24 (40.7)	<i>PPP2R1A and FBXW7</i>	1 (1.5)	1 (1.7)
≥5	20 (29.9)	11 (18.6)	<i>FBXW7 and CCNE1</i>	0	1 (1.7)
Prior platinum, n (%)			Unselected endometrial ^e	2 (3)	0
	58 (86.6)	51 (86.4)			

^aOne each, pediatric patient in monotherapy and combination with Lansky Performance Status score 80 and 90, respectively. ^bIncludes uterine serous carcinoma, carcinosarcoma, clear cell carcinoma, endometrioid ^cOther tumor types in monotherapy: esophageal (n=2), head and neck (n=3), leiomyosarcoma (n=2), osteosarcoma (n=3) and one each (bladder, brain, cervical, gallbladder, GI, gastroesophageal junction, kidney, melanoma, vulvar); combination therapy: gastroesophageal (n=2), bile duct (n=2), pancreatic (n=2), one each (cervical, liver, melanoma, osteosarcoma, upper GI, and vulvar). ^d4 patients in lun + cam cohort also had ATRX-sensitizing alterations: 2 biallelic and 2 of unknown allelic status. ^eEndometrial patients without CCNE1, FBXW7, or PPP2R1A mutation.

Cam, camonsertib; ECOG PS, Eastern Cooperative Oncology Group Performance Status; GI, gastrointestinal; Lun, lunresertib.

Multiple doses/schedules of lunresertib tested



- Adaptive BOIN design, sufficient cohort sizes to establish MTD/RP2D
- QD dose tested first, once half-life known, BID dose was then tested
- Continuous and intermittent schedules showed similar activity in preclinical efficacy models
- DLT: reversible rash
- Intermittent weekly schedule minimized rash**
- Exposure with and without food was similar at preliminary RP2D

* 5 days on/2 days off and 3 days on / 4 days off were evaluated. ** Investigation of the mechanism of rash ongoing
BID, twice daily; BOIN, bayesian optimal interval; DLT, dose-limiting toxicity; MTD, maximum tolerated dose; QD, once daily; RP2D, recommended phase 2 dose

Lunresertib monotherapy: Treatment related adverse events (TRAEs)



Limited and reversible low-grade toxicity in monotherapy is encouraging for combination therapies



All Patients
N=67



Preliminary RP2D
80-100mg BID-I N=8

TRAEs in ≥15% of patients, n (%)	All Patients N=67			Preliminary RP2D 80-100mg BID-I N=8		
	All Grades	G3	G4	All Grades	G3	G4
Rash*	23 (34.3)	5 (7.5)	0	4 (50.0)	0	0
Nausea/Vomiting	21 (31.3)	1 (1.5)	0	2 (25.0)	0	0
Anemia	15 (22.4)	4 (6.0)	0	1 (12.5)	0	0
Fatigue	15 (22.4)	1 (1.5)	0	3 (37.5)	0	0

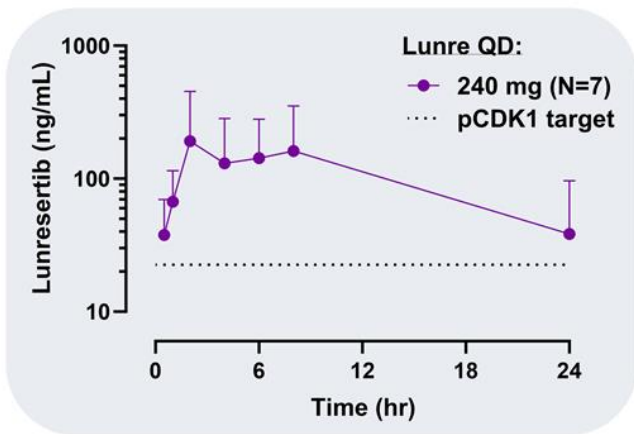
- **Safety profile encouraging**
 - Infrequent Grade 3 and no reported Grade 4 TRAEs across all doses evaluated
 - Preliminary RP2D range (80-100mg BID, intermittent) demonstrates encouraging tolerability profile
- **Favorable tolerability, with manageable AEs**
 - Dose reductions limited to 14.9% of patients
 - *Rash** improves, as early as 48 hours, with supportive care or lunresertib interruption

* Rash terms included: dermatitis contact, eczema, erythema, flushing, pruritis, rash, rash erythematous, rash maculopapular, rash pruritic, skin exfoliation. BID-I, twice daily, intermittent; G, grade; RP2D, recommended phase 2 dose.

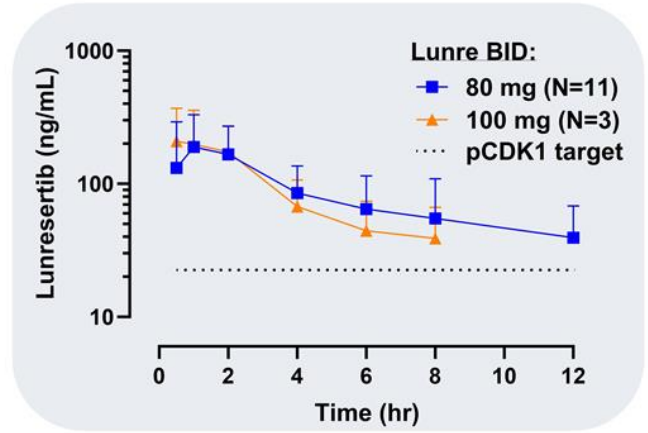
Target PK exposures achieved with lunresertib



Cycle 1 - Day 1 PK at 240 mg QD



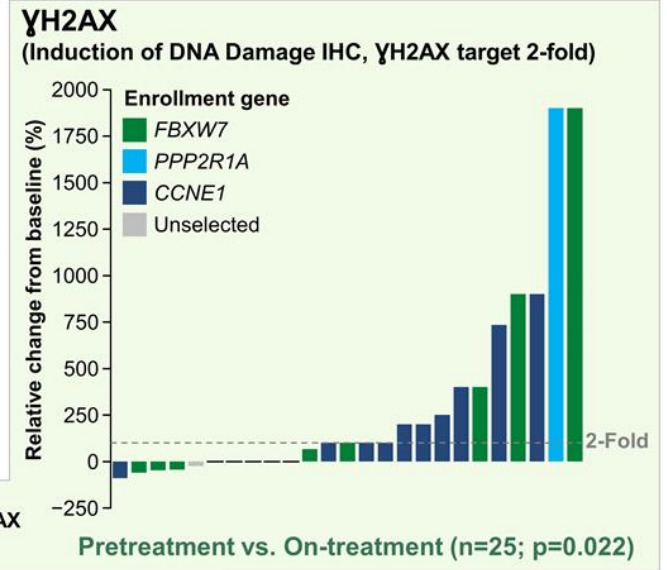
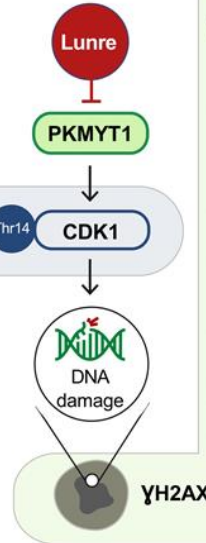
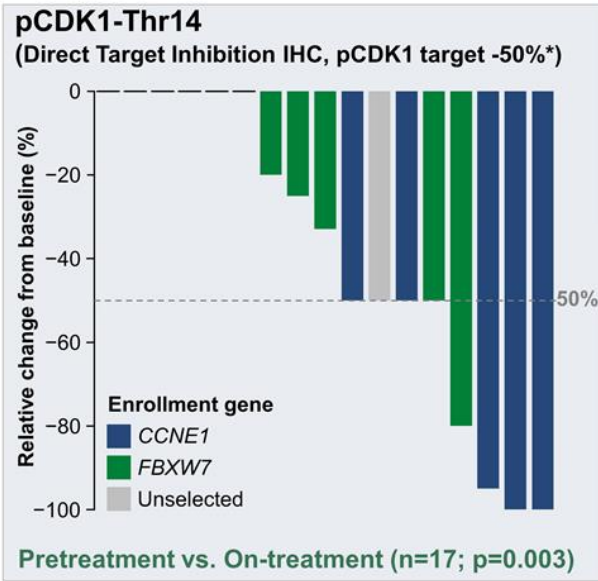
Cycle 1 - Day 1 PK at 80 and 100 mg BID



- Human lunresertib PK is linear up to daily doses of 160-240 mg with a half-life of ~9 hours
- PK exposures similar between QD and BID schedules and exceeded the target exposure for inhibition of pCDK1

BID, twice daily; Conc, concentration; pCDK1, phosphorylated cyclin dependent kinase 1; PK, pharmacokinetic; QD, once daily; RP2D, recommended phase 2 dose.

Lunresertib monotherapy mechanism of action confirmed in paired biopsies




*Due to assay differences, IHC ~50% target inhibition corresponds to ~80% inhibition by ELISA when maximal tumor growth inhibition in preclinical models was recorded. P-values generated using paired samples with Wilcoxon sign rank test comparing +3% pCDK1 and γH2AX positive cells pre-treatment vs on-treatment. CDK1, cyclin-dependent kinase 1; ELISA, enzyme linked immunosorbent assay; IHC, immunohistochemistry; Lunre, lunresertib; pCDK1, phosphorylated cyclin-dependent kinase 1; PKMYT1, protein kinase, membrane associated tyrosine/threonine 1; Thr, threonine.


Anti-tumor activity with lunresertib monotherapy




One RECIST responder

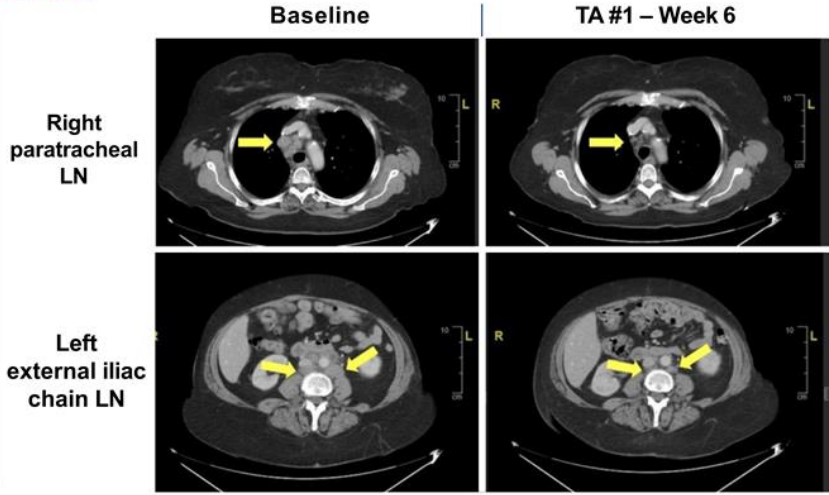
 **Female**
73 years old

Metastatic recurrent uterine carcinosarcoma

 **FBXW7 & PPP2R1A**
Mutations

3 prior lines of therapy

 **Lunresertib:**
80mg BID-I




- Overall response: cPR (RECIST)
- RECIST target lesion decrease -41%
- Received therapy for 8.3 months

Further, 7 patients with <30% tumor shrinkage, and 2 patients with PFS > 6 and 14 months, respectively


BID-I, twice daily, intermittent; cPR, confirmed partial response; LN, lymph node; RECIST, Response Evaluation Criteria in Solid Tumors; PFS, progression free survival; RP2D, recommended phase 2 dose; TA, tumor assessment.

MYTHIC: PKMYT1 inhibition for the treatment of Cancers (N=126)



 **Inclusion criteria:**

- Patients ≥12 y with solid tumors resistant/intolerant to standard therapy
- Local NGS report (tissue or plasma)*
- Tumors with **CCNE1** amplification**, deleterious **FBXW7** or **PPP2R1A** alterations
- ECOG PS of 0-1
- Hgb ≥ 10 g/dL
- Platelets ≥ 100 K/uL
- ANC ≥ 1.5 K/uL


 **Study ongoing NCT04855656**



Module 1:
Single agent lunresertib

 67 patients

Module 2:
Lunresertib with camonsertib

 59 patients

✓ **Primary endpoints:**

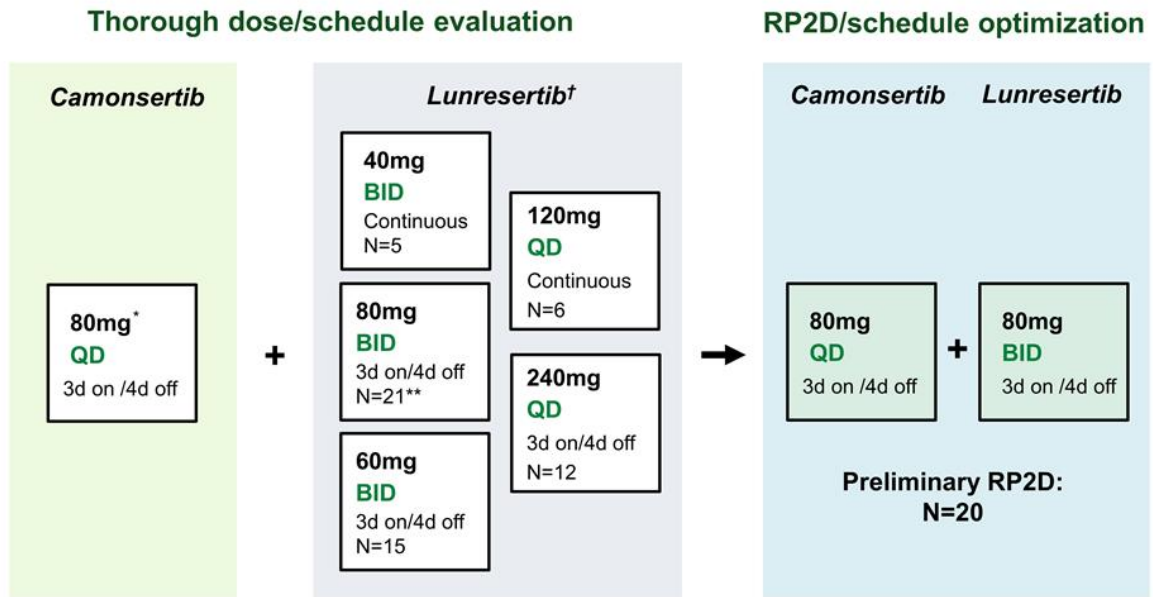
- Safety and tolerability
- RP2D, schedule

✓ **Other endpoints:**

- PK
- PD in paired tumor biopsies
- Preliminary antitumor activity
- Kinetics of ctDNA

* NGS report centrally reviewed and annotated by Precision Oncology Decision Support (PODS) Group at MDACC. ** CCNE1 amplification (Copy number ≥6). ANC, absolute neutrophil count; ctDNA, circulating tumor DNA; ECOG, Eastern Cooperative Oncology Group; Hgb, hemoglobin; NGS, next generation sequencing; PD, pharmacodynamics; PK, pharmacokinetics; RP2D, recommended phase 2 dose.

Lunresertib with camonsertib dose escalation



[†] Tested doses derived from single agent exposures values. ^{*} Of the 59 patients, 57 were given 80mg and 2 patients received 120mg of camonsertib. ^{**} One patient started at the daily dose of lunresertib 80mg QD 3 d on/ 4d off and was later escalated to 80mg BID. BID, twice daily; d, days; QD, once daily; RP2D, recommended phase 2 dose

Lunresertib + camonsertib: Treatment related adverse events (TRAEs)



TRAEs in ≥15% of patients, n (%)

	All Patients N=59			Preliminary RP2D N=20		
	All Grades	G3	G4	All Grades	G3	G4
Anemia	40 (67.8)	25 (42.4)	0	13 (65.0)	9 (45.0)	0
Nausea/Vomiting	38 (64.4)	0	0	9 (45.0)	0	0
Fatigue	24 (40.7)	0	0	5 (25.0)	0	0
Rash*	23 (39.0)	1 (1.7)	0	7 (35.0)	0	0
Leukopenia	12 (20.3)	2 (3.4)	0	3 (15.0)	0	0
Neutropenia	11 (18.6)	7 (11.9)	2 (3.6)	3 (15.0)	2 (10.0)	0
Headache	9 (15.3)	0	0	3 (15.0)	0	0

At the preliminary RP2D:

- No Grade 4 TRAEs
- Anemia was the most common TRAE
 - Likely due to synergy and ATRi effect¹
 - Grade 3 anemia detected early (< 6w) in patients with high-risk features[†]; others had later onset (> 6w)
 - Did not lead to discontinuations
 - Usually improved with 1w drug hold
- Nausea/vomiting, alleviated with food

- Combination therapy DLT: anemia, rash/mucositis, and neutropenia
- **Preliminary RP2D: lunresertib 80 mg BID + camonsertib 80 mg QD; both 3d on/ 4d off**
 - Weekly or 2 weeks on / 1 week off — schedule optimization ongoing
 - Dose of camonsertib is ~50% lower than the monotherapy RP2D

¹ Rosen et al. Development of a practical nomogram for personalized anemia management in patients treated with ataxia telangiectasia and Rad3-related (ATR) inhibitor camonsertib. [in press: Clinical Cancer Research 2023].

*Rash terms included: dermatitis contact, eczema, erythema, flushing, pruritis, rash, rash erythematous, rash maculopapular, rash pruritic, skin exfoliation.

[†] median values at entry: Hb = 10.7g/dl, previous therapies = 4, median age = 59 y.

ATRi, ataxia telangiectasia and Rad3-related inhibitor; BID, twice daily; G, grade; Hgb, hemoglobin; QD, once daily; RP2D, recommended phase 2 dose; TRAE, treatment-related adverse events; w, week.

Responses to combination observed across tumor types and lunresertib-sensitizing alterations

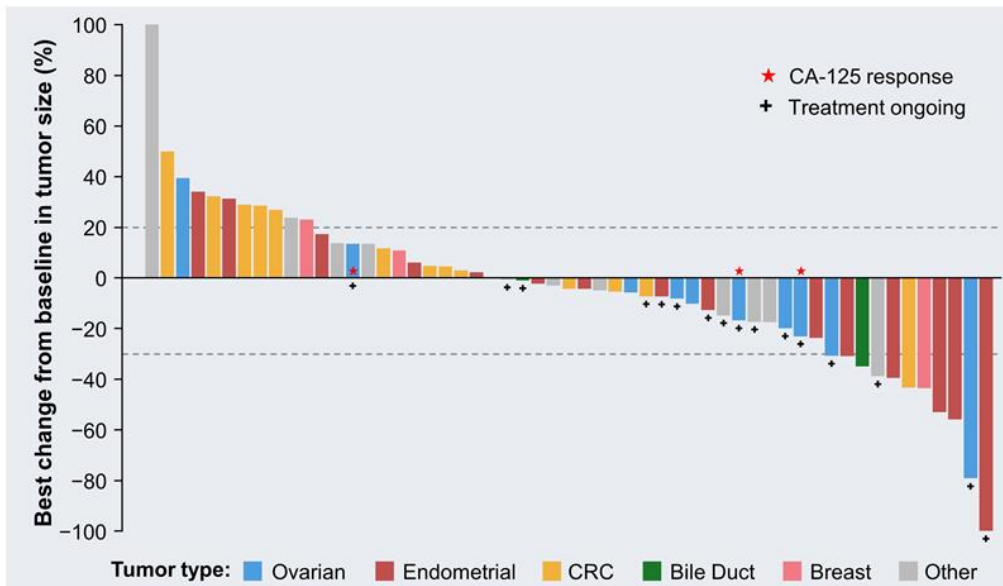


Tumor type	Genotype	Response	Best % change in TL from BL	Therapy (weeks)	Lines of prior Tx/ prior platinum
Endometrial	<i>PPP2R1A/FBXW7</i>	cPR	-55.9	30.4	3/Y
	<i>PPP2R1A/CCNE1</i>	cPR	-53.0	18.1	2/Y
	<i>FBXW7</i>	cPR*	-100.0	11.1+	3/Y
	<i>FBXW7</i>	uPR	-39.6	16.0	3/Y
	<i>FBXW7</i>	uPR*	-44.7	11.4+	3/Y
Ovarian	<i>CCNE1</i>	cPR*	-70.2	21.4+	2/Y
	<i>CCNE1</i> [†]	cPR*	-30.8	12.6+	3/Y
	<i>CCNE1</i>	CA-125	-16.9	29.0+	9/Y
	<i>CCNE1</i>	CA-125	-23.1	37.0+	2/Y
	<i>CCNE1</i>	CA-125	13.6	12.9+	5/Y
Cervical	<i>PPP2R1A</i>	cPR*	-44.4	11.0+	1/Y
Colorectal	<i>FBXW7</i>	cPR	-43.3	27.6	3/Y
Bile duct	<i>CCNE1</i>	cPR	-35.0	28.1	2/Y
Breast	<i>FBXW7</i> [‡]	uPR	-43.8	18.1	2/N

RECIST and tumor marker responses occurred early despite heavily pre-treated, relapsed/refractory patient population

* One response evaluable patient became uPR and four patients had responses confirmed after the Sept. 5, 2023 cutoff, data as of Oct. 6, 2023. Relevant patient tumor co-mutations [†]BRCA1 rearrangement and [‡]BRCA2 biallelic loss. [†]Treatment ongoing. BL, baseline; cPR, confirmed partial response; RECIST, Response Evaluation Criteria in Solid Tumors; TL, target lesion; Tx, treatment; uPR, unconfirmed partial response.

Frequent and deep tumor reductions with lunre + cam combination across multiple tumor types



- **In evaluable patients*, across all tumors/doses:**

- OR: 23.6% (n=55)
- CBR: 41.8% (n=55)
- MRR: 50.0% (n=24)

- **At preliminary RP2D, across all tumors:**

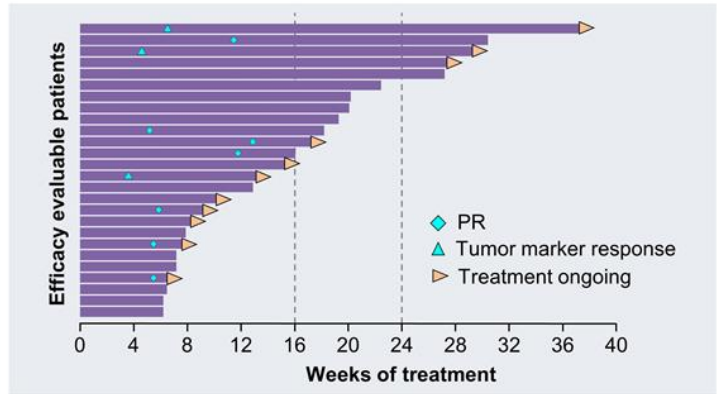
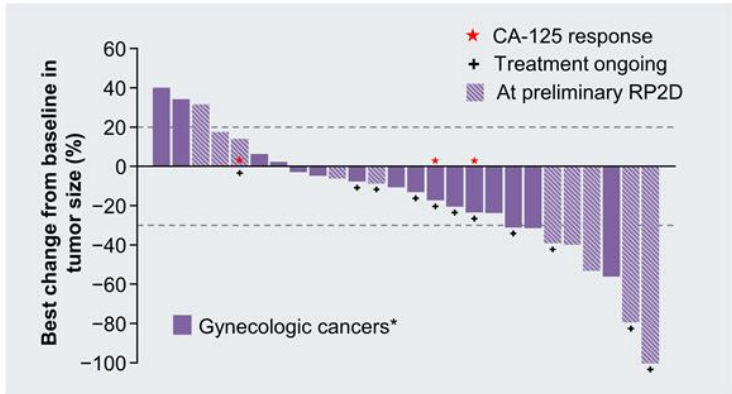
- OR: 33.3% (n=18)
- CBR: 50.0% (n=18)

*Efficacy evaluable patients only (≥1 post-baseline tumor assessment). Other tumor types include cervical (n=1), esophageal (n=1), GI (n=1), liver (n=1), lung (n=3), melanoma (n=1), osteosarcoma (n=1), pancreatic (n=2), and upper GI (n=1). CBR: overall response or time on treatment ≥ 16 wk w/o progression; CRC, colorectal cancer; RECIST, Response Evaluation Criteria in Solid Tumors (RECIST) Gynecologic Cancer InterGroup (GCIg); MRR, molecular response rate; OR, overall response based on RECIST or GCIg CA-125 response; RP2D, recommended phase 2 dose.

Most patients with gynecologic cancers had tumor reductions with combination treatment



Meaningful tumor reductions and durable clinical benefit observed in heavily pre-treated patients



Across all doses (n=26):

- Overall response: 38.5%; RECIST Response: 26.9%
- CBR: 57.7%; MRR: 8/10 (80%)

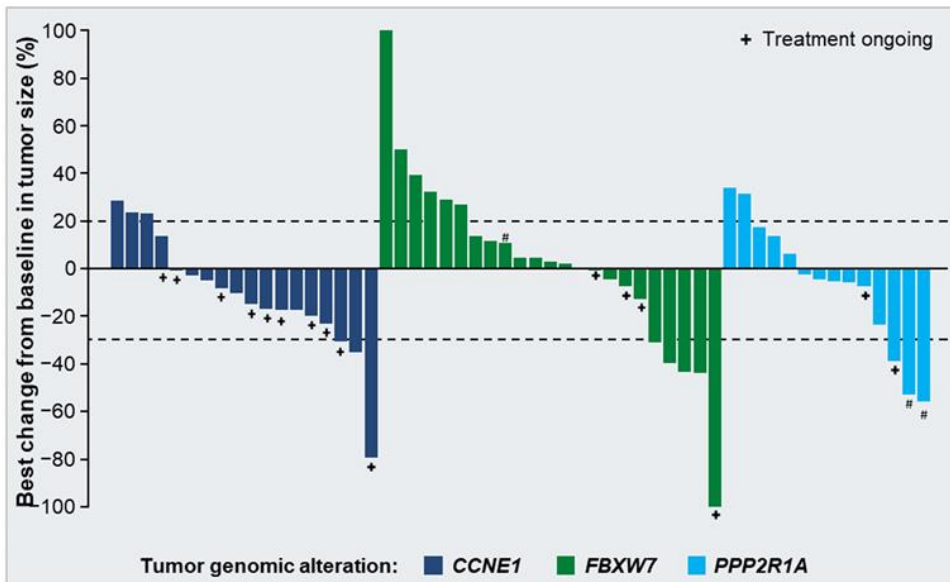
At preliminary RP2D (n=10):

- Overall response: 60%; RECIST Response: 50%
- CBR: 70%

- Patients had 1-9 prior therapies (median=3); treatment ongoing in 11 patients; enrollment in expansion cohorts at RP2D continues

* Gynecologic cancers: ovarian, endometrial, and cervical cancers. Data represent the efficacy evaluable population (≥1 post-baseline tumor assessment). CBR, clinical benefit rate; OR, overall response based on RECIST or GCIG CA-125 response; MRR, molecular response rate; PR, partial response; RECIST, Response Evaluation Criteria in Solid Tumors; Gynecological Cancer InterGroup (GCIG); RP2D, recommended phase 2 dose.

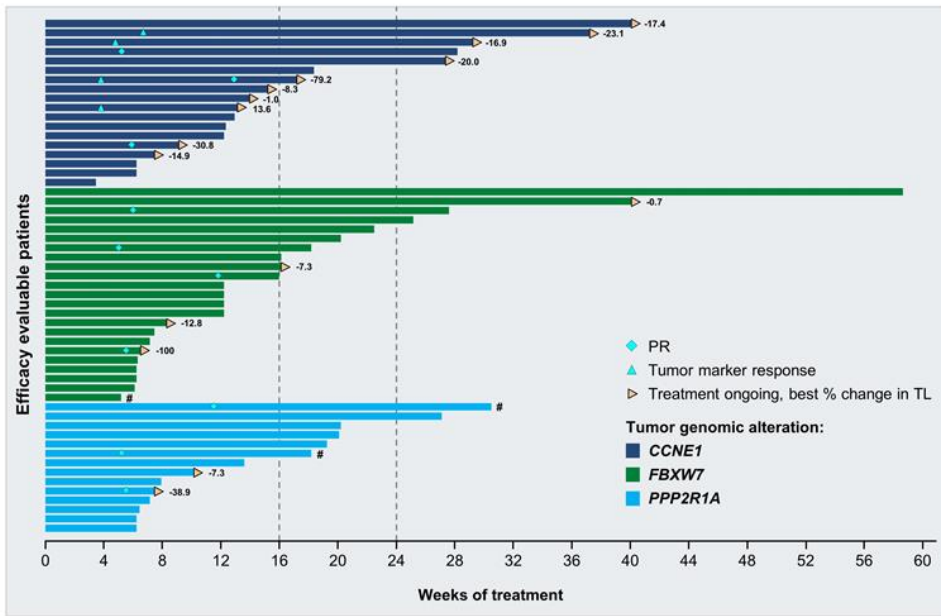
Meaningful tumor reductions across lunresertib-sensitizing alterations



- **OR across all genotypes:**
 - 33.3% in *CCNE1* (n=18)
 - 17.4% in *FBXW7* (n=23)
 - 21.4% in *PPP2R1A* (n=14)
- **CBR is promising across genotypes:**
 - 44% in *CCNE1* (n=18)
 - 35% in *FBXW7* (n=23)
 - 50% in *PPP2R1A* (n=14)
- **MRR:**
 - 40% in *CCNE1* (n=10)
 - 44% in *FBXW7* (n=9)
 - 80% in *PPP2R1A* (n=5)

patients with lunresertib-sensitizing co-alterations: 1 each (*FBXW7/CCNE1*, *PPP2R1A/CCNE1*, and *PPP2R1A/FBXW7*). Data represent the efficacy evaluable patient population with ≥ 1 post-baseline tumor assessment. CBR, clinical benefit rate; MRR, molecular response rate; OR, overall response based on RECIST or GCIG CA-125 response.

Clinical benefit: Combination treatment across lunresertib-sensitizing alterations and doses



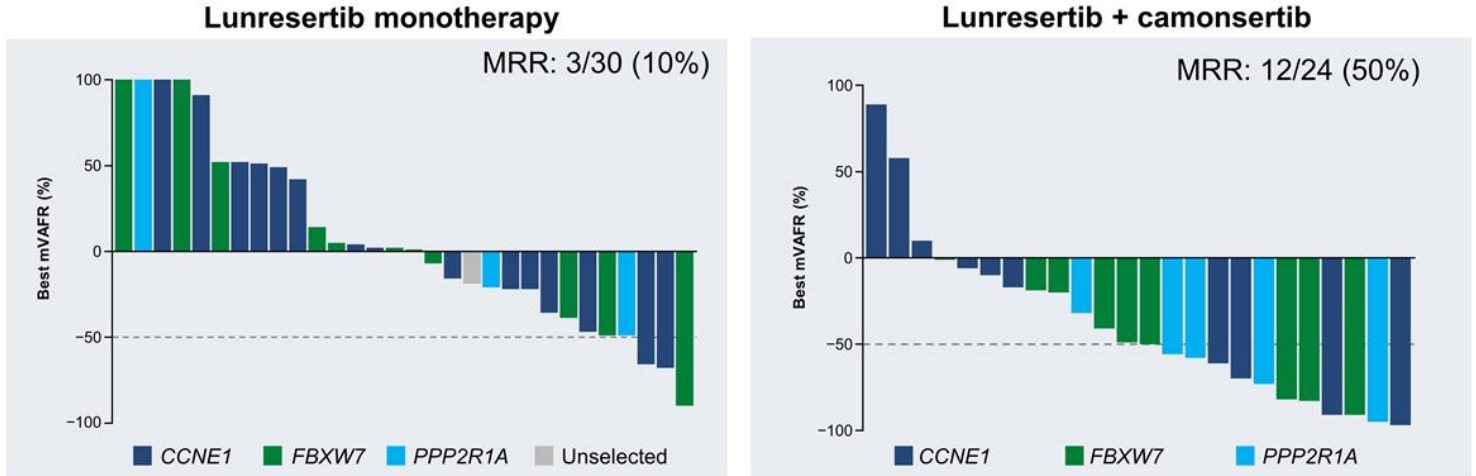
- **OR across all genotypes:**
 - 33.3% in *CCNE1* (n=18)
 - 17.4% in *FBXW7* (n=23)
 - 21.4% in *PPP2R1A* (n=14)
- **CBR is promising across genotypes:**
 - 44% in *CCNE1* (n=18)
 - 35% in *FBXW7* (n=23)
 - 50% in *PPP2R1A* (n=14)
- **Treatment ongoing in 16 patients**
- **Efficacy and tolerability assessments continue to optimize RP2D in tumor- and alteration-selected expansions**

patients with lunresertib-sensitizing co-alterations : 1 each (*FBXW7/CCNE1*, *PPP2R1A/CCNE1*, and *PPP2R1A/FBXW7*). Data represent the efficacy evaluable patient population (≥ post-baseline tumor assessment). CBR, clinical benefit rate; OR, overall response based on RECIST or GCIg CA-125 response; PR, partial response; TL, target lesion; RP2D, recommended phase 2 dose.

Significantly higher molecular responses confirm the benefit of combination treatment



Molecular responses were observed across lunresertib-sensitizing molecular alterations¹



Molecular response rate in combination therapy was significantly higher than with monotherapy (p=0.003)

¹ANE poster B057: Gallo et al. Molecular response: ≥ 50% decline in mVAF assessed by Tempus xF and Tempus xF+ gene panels for patients with detectable somatic alterations in monotherapy and combination therapy, respectively; best mVAFR capped at +100%. p-value of monotherapy vs. combination therapy determined using chi-squared test. MRR, molecular response rate; mVAFR, mean variant allele frequency ratio.

Early response in recurrent FBXW7 mutated colorectal adenocarcinoma



Male
63 years old

Recurrent colorectal adenocarcinoma

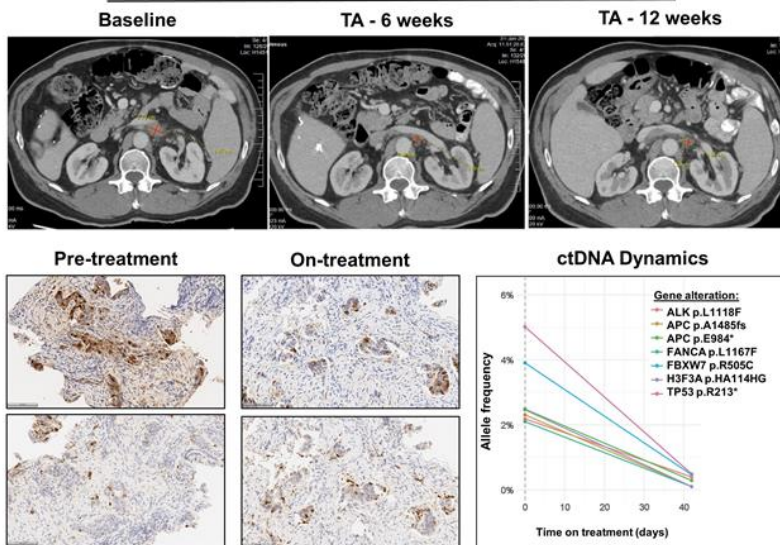
FBXW7
Mutation

TP53 mut

3 prior lines of therapy

Lunre 240mg QD 3/4
Cam 80mg QD 3/4

Left para-aortic lymph node



Overall response:
cPR (RECIST)

RECIST target
lesion decrease
-43.3%

Received therapy for
27.6 weeks

3/4, 3 days on/4 days off; cPR, confirmed partial response; ctDNA, circulating tumor DNA; RECIST, Response Evaluation Criteria in Solid Tumors; QD, once daily; RP2D, recommended phase 2 dose; TA, tumor assessment; Thr, threonine.

Gradual response heralded by CA-125 decrease; recurrent *CCNE1* amplified ovarian cancer



Female
56 years old

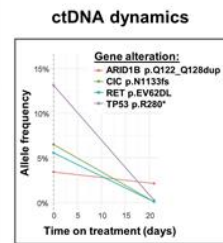
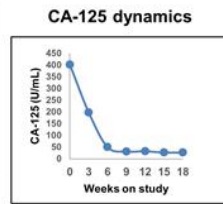
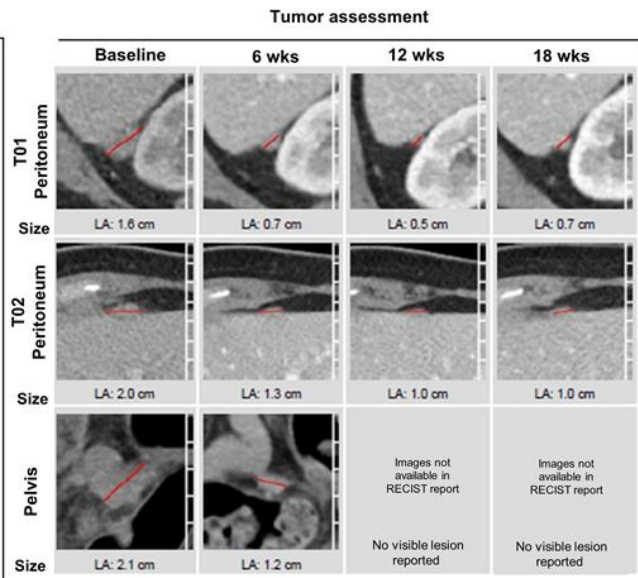
High grade serous ovarian carcinoma

CCNE1
Amplification

TP53 mut

2 prior lines of therapy

RP2D:
Lunre 80mg BID 3/4
Cam 80mg QD 3/4



- Overall response: cPR (RECIST)
- RECIST target lesion decrease -70.2%
- Therapy ongoing for >21 weeks

3/4, 3 days on/4 days off; cPR, confirmed partial response; ctDNA, circulating tumor DNA; RECIST, Response Evaluation Criteria in Solid Tumors; QD, once daily; RP2D, recommended phase 2 dose.

Prompt response in recurrent cervical carcinosarcoma with a PPP2R1A mutation



Female
66 years old

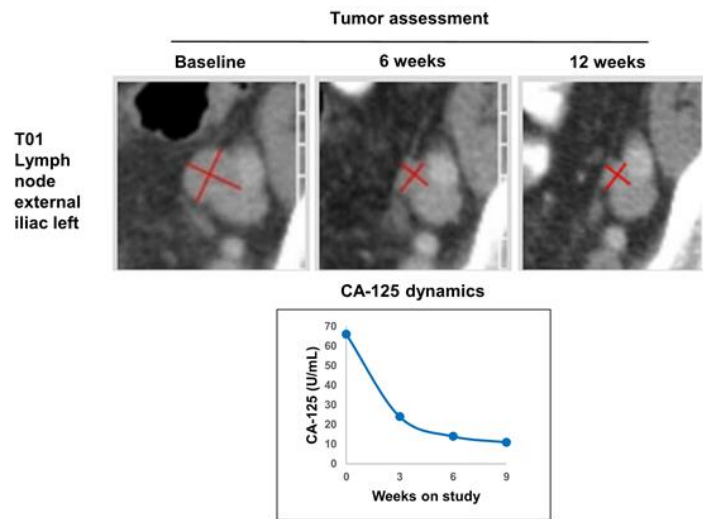
Recurrent cervical carcinosarcoma

PPP2R1A
Mutation

MYC amp
TP53 mut

1 prior line of therapy

RP2D:
Lunre 80mg BID 3/4
Cam 80mg QD 3/4

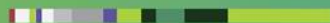


- Overall response: cPR (RECIST)
- RECIST target lesion decrease -44.4%
- Therapy ongoing at 11 weeks

3/4, 3 days on/4 days off; BID, twice daily; CN, copy number; cPR, confirmed partial response; RECIST, Response Evaluation Criteria in Solid Tumors; QD, once daily; RP2D, recommended phase 2 dose; TA, tumor assessment.

Conclusions & Lunresertib Development Plan

Maria Koehler, MD, PhD, Chief Medical Officer





Lunresertib:

MYTHIC Preliminary
Phase 1 Trial Results
(M1: Monotherapy)
(M2: Camonsertib
Combination Therapy)

MONOTHERAPY

Safe, well tolerated, and anti-tumor activity established (N=67)

Recommended Phase 2 dose: 80 to 100mg twice daily in intermittent schedule

CAMONSERTIB COMBINATION THERAPY

Safe, well tolerated, and promising anti-tumor activity across tumors and lunresertib-sensitizing genomic alterations (N=59)

23.6% OR; 41.8% CBR in efficacy-evaluable patients (N=55)

33.3% OR; 50.0% CBR at preliminary RP2D range, across all tumors (N=18)

38.5% OR; 57.7% CBR in patients with heavily pre-treated gynecologic cancers (N=26); **50% RECIST response** at preliminary RP2D (N=10)

Preliminary recommended Phase 2 dose: Lunresertib 80mg twice daily and camonsertib 80mg once daily, **dose/schedule optimization ongoing**

OR, overall response; CBR, clinical benefit rate; RP2D, recommended phase 2 dose.

Lunresertib + camonsertib combination therapy (additional data)



MYTHIC is a dose finding Phase 1 study: Preliminary RP2D range identified, schedule optimization ongoing. RP2D is important; only 18 pts were treated at preliminary RP2D range.

Anemia is the primary tolerability issue to alleviate. Our experience* and our emerging understanding of the anemia promises a range of simple solutions for patients.

Gynecological cancers are the largest trial population with strongest signal so far. We expect a robust signal at refined dose and schedule with increasing patient numbers.

We are highly interested in multiple other tumors. Numerous opportunities and nothing is off the table.

*Rosen et al. Development of a practical nomogram for personalized anemia management in patients treated with ataxia telangiectasia and Rad3-related (ATR) inhibitor camonsertib. [in press: Clinical Cancer Research 2023]. RP2D, recommended phase 2 dose.



Treatment at preliminary RP2D increases efficacy

Gynecologic cancers provide most robust example of criticality of sufficient exposure

Gynecologic Cancers Only: N (%)	RP2D (N=10)	Non-RP2D (N=16)
Overall Response (RECIST/CA-125)	6 (60.0%)	4 (25.0%)
RECIST response (confirmed+unconfirmed) **	5 (50.0%)	2 (12.5%)
CBR	7 (70.0%)	8 (50.0%)
Therapy Ongoing Without PD	5 (50%)	5 (31.3%)

Most doses were below daily RP2D exposure

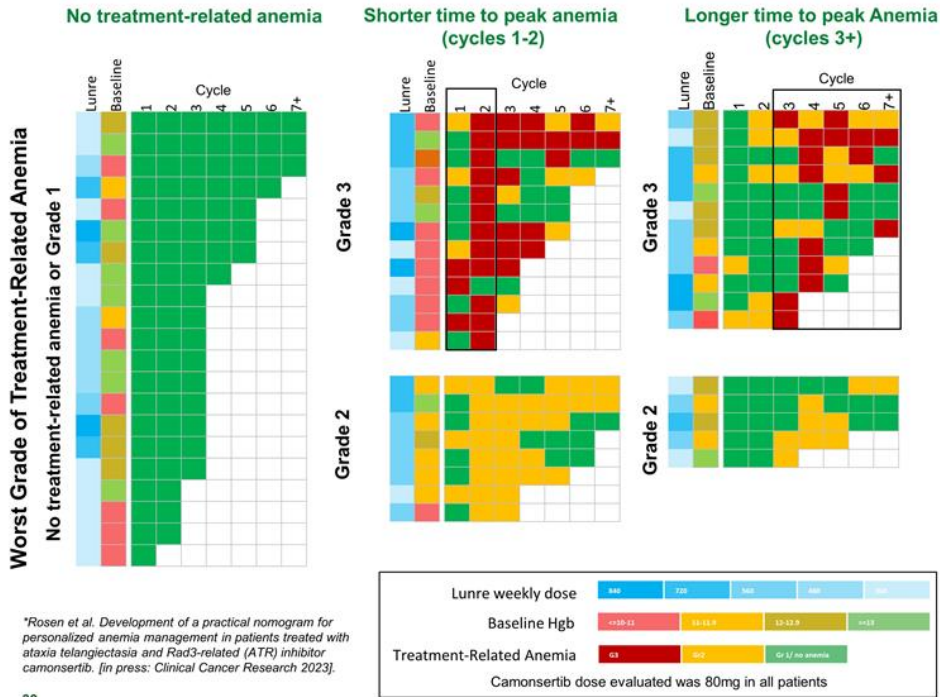
More patients still ongoing at RP2D level

Patient split between RP2D and Non-RP2D reflects thorough dose finding; only most recent patients at RP2D exposures.

Enrollment now open in multiple tumor expansions with RP2D optimization

*Efficacy evaluable patients (>=1 post-baseline tumor assessment); Sept 5 database; Gyn includes endometrial, ovarian, and cervical.
** additional endometrial cancer with uPR after data base lock for total of 6 RECIST responders.

Anemia patterns understood and manageable



**Rosen et al. Development of a practical nomogram for personalized anemia management in patients treated with ataxia telangiectasia and Rad3-related (ATR) inhibitor camonsertib. [in press: Clinical Cancer Research 2023].*

Anemia likely a result of synergistic combination effect

Mostly a sole, manageable event, suggestive of narrow bone marrow effect

Dose optimization and individualized patient management now in place:

- 1) Maintain RP2D weekly in patients without anemia
- 2) Early onset: schedule adjustment
- 3) Late onset: "on demand" modifications

Gr 3 anemia at RP2D reflects higher risk population

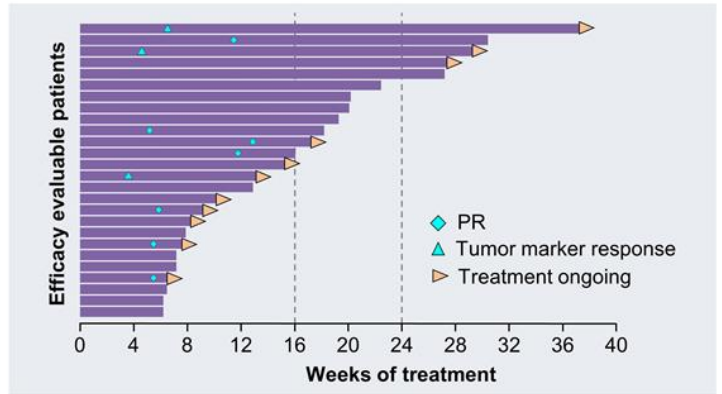
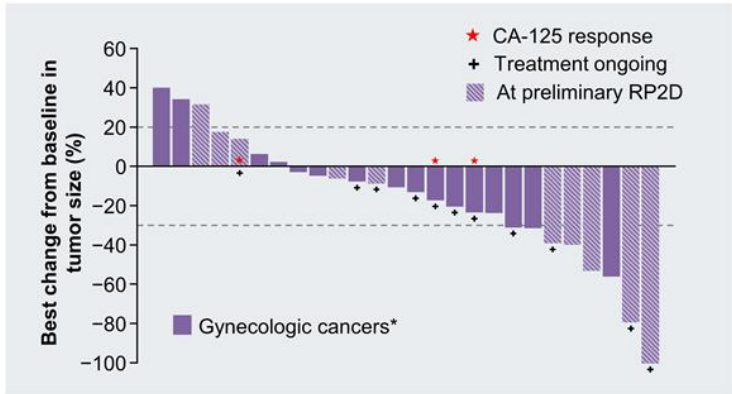
- 8/9 pts w Gr3 anemia entered study with anemia; median Hb=10.7g/dL
- Median age 59y, 3 were >70 years old
- Median previous therapies was 4

Assessment of this approach and dose/schedule optimization is ongoing

Most patients with gynecologic cancers had tumor reductions with combination treatment



Meaningful tumor reductions and durable clinical benefit observed in heavily pre-treated patients



Across all doses (n=26):

- Overall response: 38.5%; RECIST Response: 26.9%
- CBR: 57.7%; MRR: 8/10 (80%)

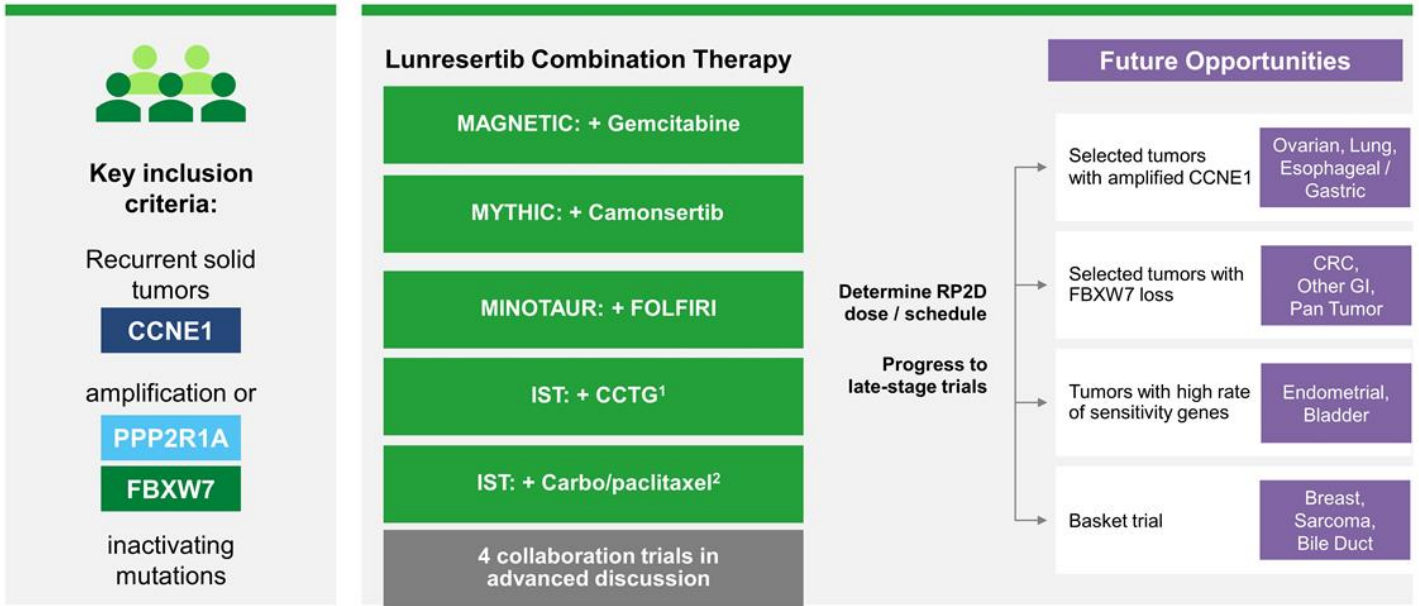
At preliminary RP2D (n=10):

- Overall response: 60%; RECIST Response: 50%
- CBR: 70%

- Patients had 1-9 prior therapies (median=3); treatment ongoing in 11 patients; enrollment in expansion cohorts at RP2D continues

* Gynecologic cancers: ovarian, endometrial, and cervical cancers. Data represent the efficacy evaluable population (≥ 1 post-baseline tumor assessment). CBR, clinical benefit rate; OR, overall response based on RECIST or GCIG CA-125 response; MRR, molecular response rate; PR, partial response; RECIST, Response Evaluation Criteria in Solid Tumors; Gynecological Cancer InterGroup (GCIG); RP2D, recommended phase 2 dose.

Evolving broad trial program: sponsored and collaborative



¹ Canadian Clinical Trial Group (CCTG) collaborations include NCT05605509 and NCT05601440.

² SOC for 1st line ovarian cancer is carbo/paclitaxel (6 cycles) + PARPi maintenance therapy or carbo/paclitaxel with bevacizumab + bev maintenance therapy; this IST supports future potential 1st line combination studies as triplet therapy in patients with CCNE1 amplified tumors.



MYTHIC trial: Key takeaways and next steps

Validated lunresertib mechanism of action and SNIPRx preclinical patient selection approach

Safety, tolerability, early efficacy signals confirmed in camonsertib combination therapy

50% RECIST response observed in camonsertib combination in 10 pts in largest cohort (gynecological tumors) at preliminary RP2D, underscoring high opportunity in other tumor types we are now enrolling

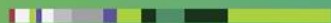
Clear understanding of anemia pattern facilitates patient friendly, simple management; Update 2024

MYTHIC trial expanded to evaluate combination therapy in patients with select tumor types and genomic alterations; Expect to report additional data in 2H 2024

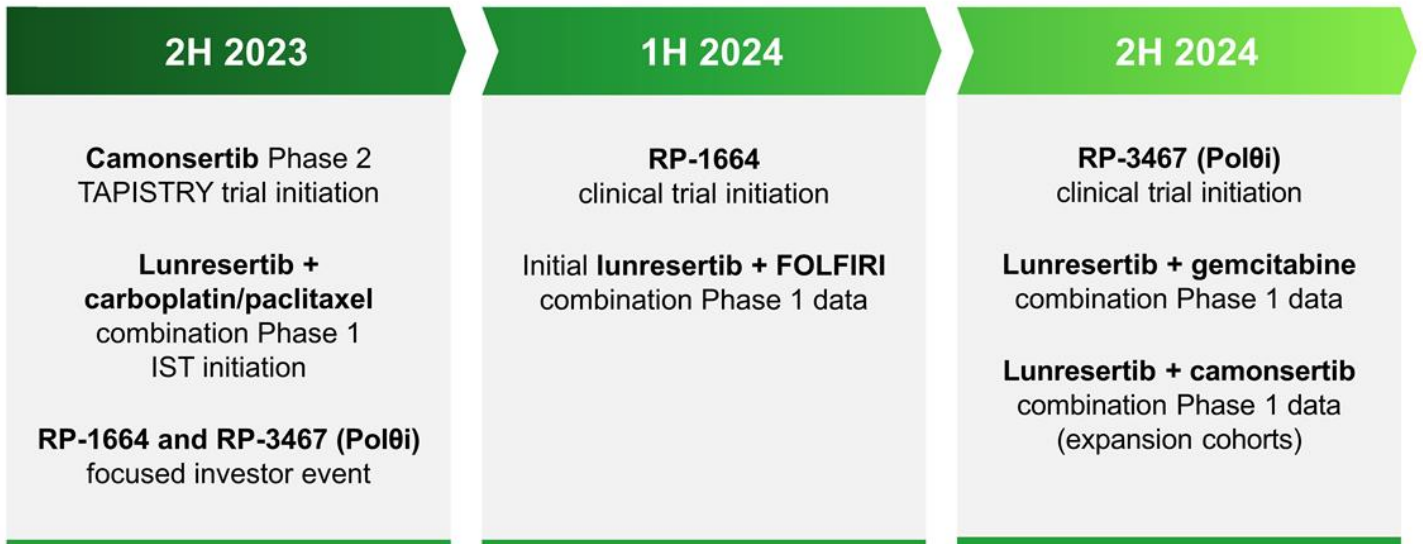
Oncology and patient communities taking high interest in emerging data accelerating the expansion of lunresertib development as MYTHIC moves ahead

Upcoming Catalysts

Lloyd M. Segal, President & CEO



Upcoming milestones





Lloyd M. Segal
President & CEO



Timothy Yap, MBBS, PhD, FRCP
Principal Investigator, MYTHIC Trial



Maria Koehler, MD, PhD
Chief Medical Officer

Q&A



Mike Zinda, PhD
Chief Scientific Officer



Steve Forte, CPA
Chief Financial Officer

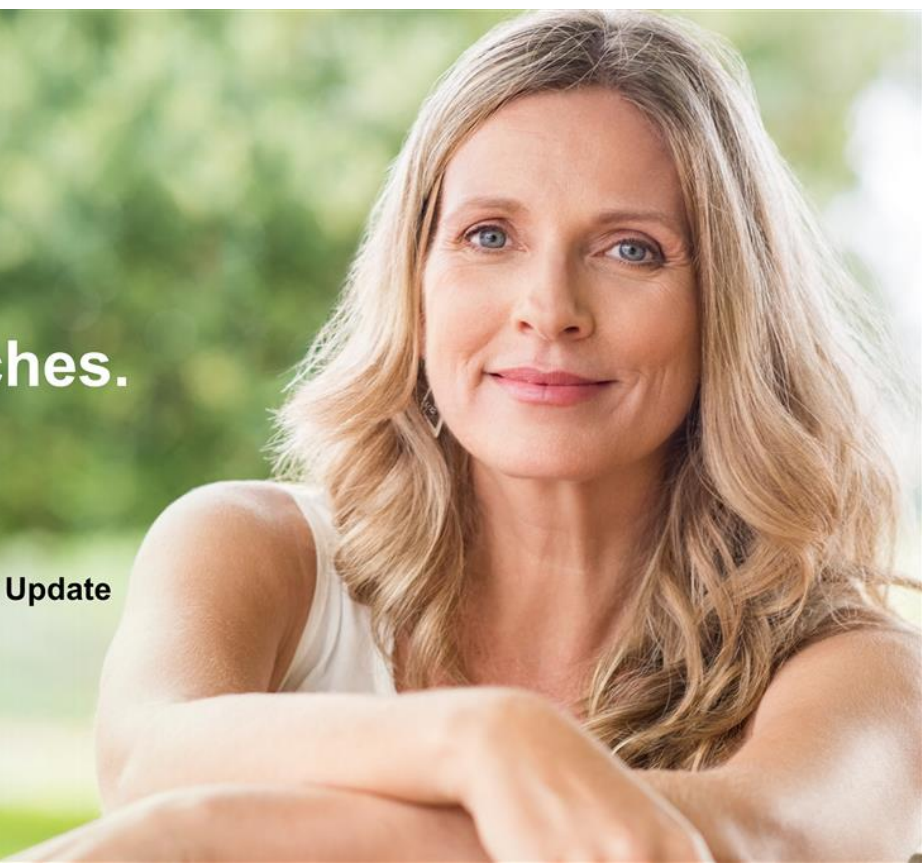




**Insight that enriches.
Precision that
empowers.**

Lunresertib MYTHIC Clinical Trial Update

October 13, 2023



REPAIR

THERAPEUTICS

Insight that enriches.
Precision that empowers.

Corporate Presentation
October 2023





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Statements contained in this presentation regarding matters that are not historical facts are "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995, as amended. Words such as "anticipates," "believes," "expects," "intends," "plans," "potential," "projects," "would" and "future" or similar expressions are intended to identify forward-looking statements. Each of these forward-looking statements involves substantial risks and uncertainties that could cause actual results to differ significantly from those expressed or implied by such forward-looking statements. Forward-looking statements contained in this presentation include, but are not limited to, statements regarding the initiation, timing, progress and results of our current and future preclinical studies and clinical trials, including specifically our clinical trials of lunresertib (RP-6306) and camonsertib; the expected timing of program updates and data disclosures; the timing of filing INDs and other regulatory documents; the timing and likelihood of seeking regulatory approval for our product candidates; the competitive landscape for our product candidates; our ability to identify and develop additional product candidates using our SNIPRx platform; and our estimates regarding expenses, future revenue, capital requirements, cash runway and needs for additional financing.

These forward-looking statements reflect our current beliefs and expectations. Many factors may cause differences between current expectations and actual results, including the duration and impact of the COVID-19 pandemic on our business and market volatility, unexpected safety or efficacy data observed during preclinical or clinical studies, clinical site activation rates or clinical trial enrollment rates that are lower than expected, changes in expected or existing competition, changes in the

regulatory environment, and unexpected litigation or other disputes. These and other risks are described more fully in our filings with the Securities and Exchange Commission ("SEC"), including the "Risk Factors" section of our Quarterly Report on Form 10-Q filed with the SEC on August 9, 2023, and other documents we subsequently filed with or furnished to the SEC. All forward-looking statements contained in this presentation speak only as of the date on which they were made. Except as required by law, we assume no obligation to update any forward-looking statements contained herein to reflect any change in expectations, even as new information becomes available.

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Developing Next-Generation Precision Oncology Therapeutics

3



Differentiated and expanding clinical-stage pipeline

- Lunresertib: First-in-class oral PKMYT1 inhibitor (Phase 1/2)
 - Camonsertib: ATR inhibitor (Partnered with Roche)
 - Additional near-term clinical programs
 - Potential across multiple tumor types
-

Proprietary CRISPR-enabled SNIPRx platform

- Focused on genomic instability and DNA damage repair within cancer cells
-

Multiple clinical catalysts expected in 2023 and 2024

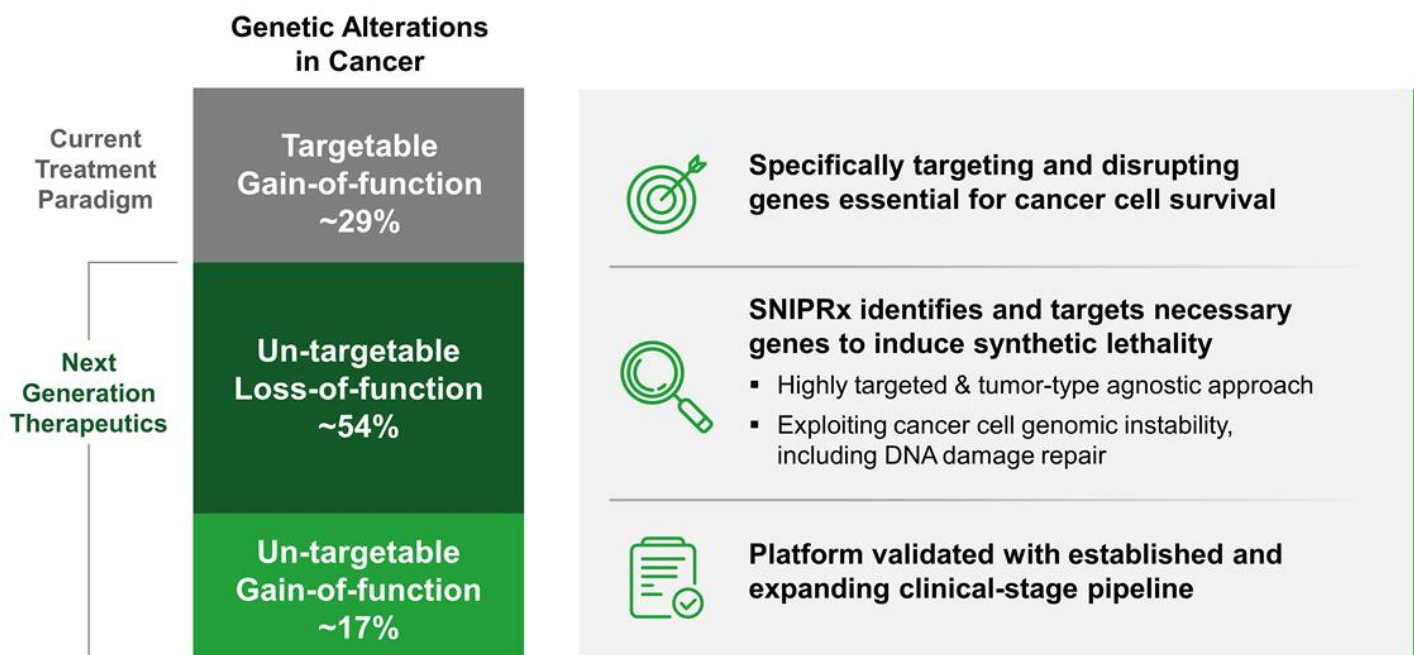
Cash runway into 2026



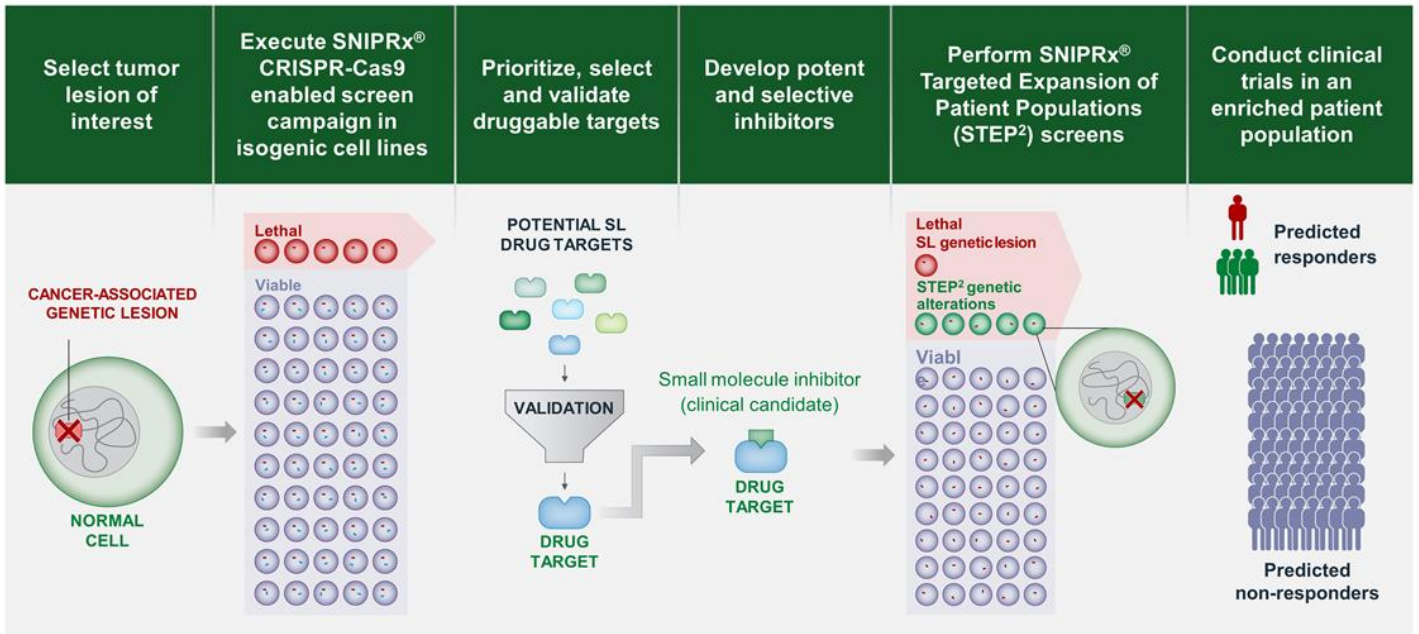
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Targeting the un-targetable through synthetic lethality



Enabling target identification & patient insights through SNIPRx®



Expanding pipeline of precision oncology therapeutics



PROGRAM	TUMOR LESION	DRUG TARGET	PRECLINICAL	PHASE 1	PHASE 2	PHASE 3	RIGHTS
Camonsertib (RP-3500/ RG6526)	ATM + 16 STEP2 lesions	ATR	Ph2 TAPISTRY				
			Ph1b/2 Morpheus-Lung	Ph1/2 TRESR: Mono + PARP (talazoparib) Combo	Ph1/2 ATTACC: PARP (olaparib/niraparib) Combo	Ph1/2 TRESR: Gemcitabine Combo	
Lunresertib (RP-6306)	CCNE1, FBXW7 + others	PKMYT1	Ph2 CCTG ISTs				
			Ph1 MYTHIC: Mono + Camonsertib Combo	Ph1 MAGNETIC: Gemcitabine Combo	Ph1 MINOTAUR: FOLFIRI Combo	Ph1 Carboplatin/paclitaxel Combo IST	
RP-1664	Undisclosed	Undisclosed					
RP-3467 Polθ Inhibitor	BRCA1/2 + others	Polθ					
SNIPRx® Platform	Additional SL targets in advanced stages of development						
	Discovery and validation of new SL precision oncology targets						

Driving shareholder value through strategic collaborations



Global development and commercialization collaboration for Camonsertib

\$135M upfront

~\$1.2B potential milestones

High single-digit to high-teens royalties

50/50 U.S. co-development, profit/cost share and co-promotion option



Multi-target discovery collaboration leveraging SNIPRx[®] discovery platform

\$65M upfront

~\$3B potential milestones

Royalties

Both SL targets and “undruggable” targets outside our focus

Proven experience in drug discovery and development



Leadership Team



Lloyd M. Segal
President & CEO

McKinsey & Company PCP CAPRION



Steve Forte, CPA
Chief Financial Officer

clementia APTALIS



Michael Zinda, PhD
Chief Scientific Officer

AstraZeneca Lilly



Maria Koehler MD, PhD
Chief Medical Officer

gsk AstraZeneca Pfizer



Cameron Black, PhD
Head of Discovery

MERCK aneqpharma



Philip Herman
Chief Commercial, Portfolio Development Officer

mAbs Therapeutics, Inc. Pfizer santhera Dyax



Kim A. Seth, PhD
Chief Business Officer

Pfizer



Daniel Bélanger
Head of Human Resources

ADARE APTALIS

Scientific Founders



Daniel Durocher, PhD

- Developed CRISPR SL platform
- Deep DNA repair knowledge
- Lunenfeld-Tanenbaum Research Institute (LTRI) & professor at University of Toronto



Agnel Sfeir, PhD

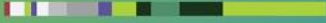
- DDR and cancer pathway investigator
- Pioneer in Polθ, genome instability
- Professor, MSKCC



Frank Sicheri, PhD

- Globally recognized structural biologist, expert in eukaryotic cell signaling, drug mechanism of action
- LTRI & professor at University of Toronto

Lunresertib (RP-6306)



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Lunresertib:

First-in-class, oral,
small molecule,
PKMYT1 inhibitor

Combination therapy achieved strong anti-tumor activity across multiple tumor types and tested genotypes; 33% overall response at preliminary RP2D (N=18)

50% RECIST response observed in camonsertib combination in largest cohort (gynecological tumors) at preliminary RP2D (N=10)

Proof of concept established for monotherapy and camonsertib combination in MYTHIC Phase 1 trial

Large, genomically defined potential patient population ~90K addressable population **including CCNE1, FBXW7 and PPP2R1A**

Validated preclinical synergy hypothesis and patient selection approach from proprietary SNIPRx platform

Encouraging safety and tolerability profile observed for oral monotherapy and combination therapy

RP2D, recommended phase 2 dose

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Lunresertib: The only clinical-stage therapeutic targeting PKMYT1



Protein Kinase within the Wee1 kinase family

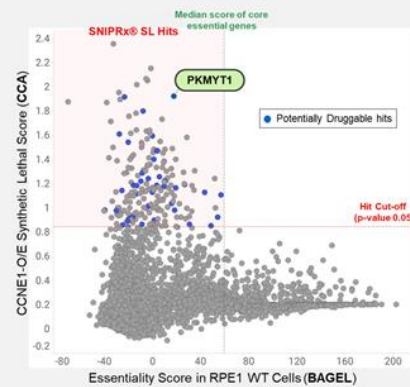
Regulates cell cycle and is part of DNA damage repair-related signaling

Inactivates CDK1 via phosphorylation of threonine14 (T14) holding the cell in S phase until ready to undergo mitosis

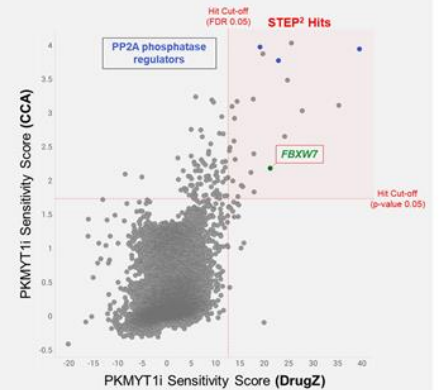
CCNE1 amp or deleterious mutations in FBXW7 and PPP2R1A result in an extended S phase and reliance on PKMYT1 activity

Inhibiting PKMYT1 in these genomic backgrounds **may result in cell death** via mitotic catastrophe

Initially identified CCNE1 amplification sensitive to PKMYT1 inhibition



STEP² screen identified additional genes (FBXW7 and PPP2R1A)



Addressing unmet need in critical patient populations



~90K patients
across tumor types;
~65K among top tumors

CCNE1 amplification or
inactivating mutations
in FBXW7 and PPP2R1A

Genetic alterations largely
mutually exclusive

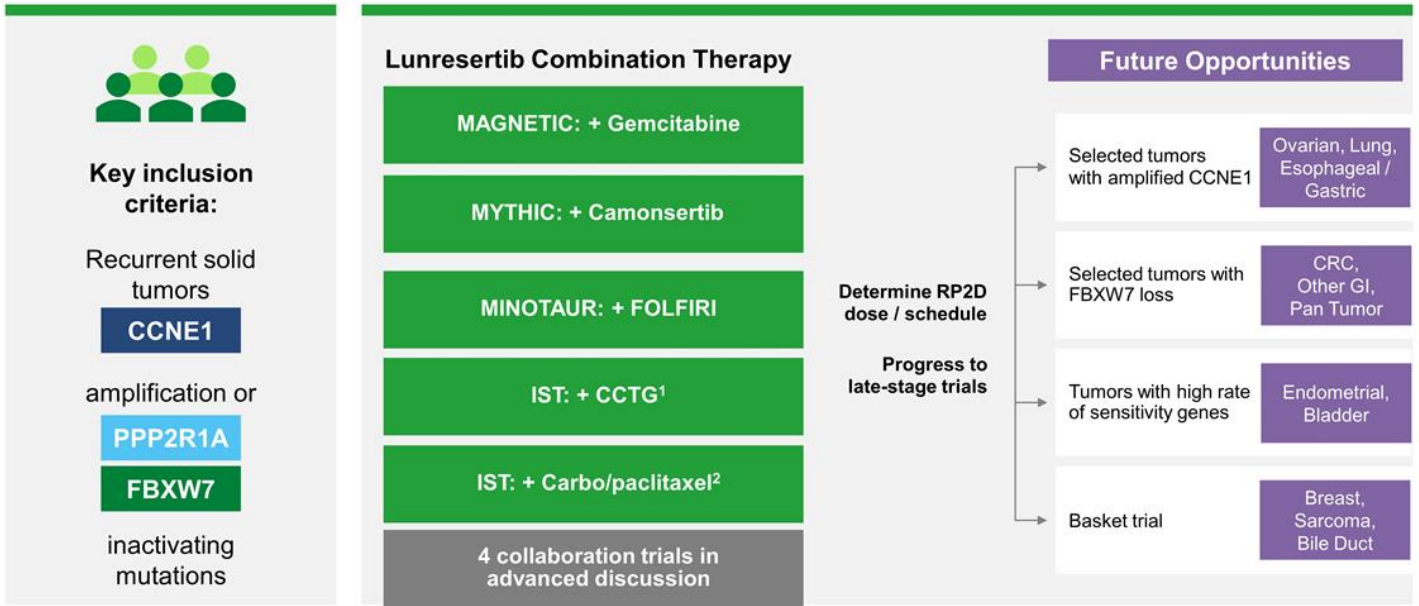
Top Tumors (New Advanced Cases, US+UK/EU4)

Tumor Type	Prevalence of Genes of Interest				Eligible Patients	
Uterine	3.8%	12.9%	7.6%	4.7%	28.9%	7,000
Ovarian	19.0%				20.0%	6,300
Stomach	10.2%	6.4%	17.7%		9,000	
Colorectal	13.1%			14.7%	24,500	
Bladder	5.8%	6.3%	12.2%		6,200	
Cervical	9.1%		11.8%		1,300	
Esophageal	7.1%	3.3%	11.5%		4,500	
Sarcoma ¹	7.1%	7.8%			1,200	
Lung Squamous ²	4.7%	7.6%			5,300	



* Based on estimated number of pts treated in 1st line, advanced setting for diagnosed and new recurrent patients (CancerMPact®, Treatment Architecture, United States, 2021; accessed 5/19/23) and lesion prevalence (TCGA). ¹ Soft Tissue Sarcoma only; ² Squamous subtype of Non-Small Cell Lung Cancer only

Evolving broad trial program: sponsored and collaborative



¹ Canadian Clinical Trial Group (CCTG) collaborations include NCT05605509 and NCT05601440.

² SOC for 1st line ovarian cancer is carbo/paclitaxel (6 cycles) + PARPi maintenance therapy or carbo/paclitaxel with bevacizumab + bev maintenance therapy; this IST supports future potential 1st line combination studies as triplet therapy in patients with CCNE1 amplified tumors.



Lunresertib:

MYTHIC Preliminary
Phase 1 Trial Results
(M1: Monotherapy)
(M2: Camonsertib
Combination Therapy)

MONOTHERAPY

Safe, well tolerated, and anti-tumor activity established (N=67)

Recommended Phase 2 dose: 80 to 100mg twice daily in intermittent schedule

CAMONSERTIB COMBINATION THERAPY

Safe, well tolerated, and promising anti-tumor activity across tumors and lunresertib-sensitizing genomic alterations (N=59)

23.6% OR; 41.8% CBR in efficacy-evaluable patients (N=55)

33.3% OR; 50.0% CBR at preliminary RP2D range, across all tumors (N=18)

38.5% OR; 57.7% CBR in patients with heavily pre-treated gynecologic cancers (N=26); **50% RECIST response** at preliminary RP2D (N=10)


Preliminary recommended Phase 2 dose: Lunresertib 80mg twice daily and camonsertib 80mg once daily, **dose/schedule optimization ongoing**

OR, overall response; CBR, clinical benefit rate; RP2D, recommended phase 2 dose.


Anti-tumor activity with lunresertib monotherapy




One RECIST responder

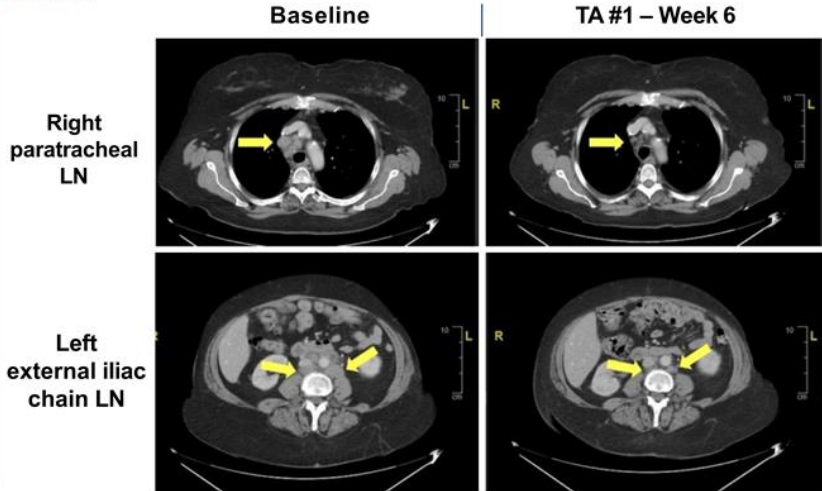
 **Female**
73 years old

Metastatic recurrent uterine carcinosarcoma

 **FBXW7 & PPP2R1A**
Mutations

3 prior lines of therapy

 **Lunresertib:**
80mg BID-I



- Overall response: cPR (RECIST)
- RECIST target lesion decrease -41%
- Received therapy for 8.3 months

Further, 7 patients with <30% tumor shrinkage, and 2 patients with PFS > 6 and 14 months, respectively

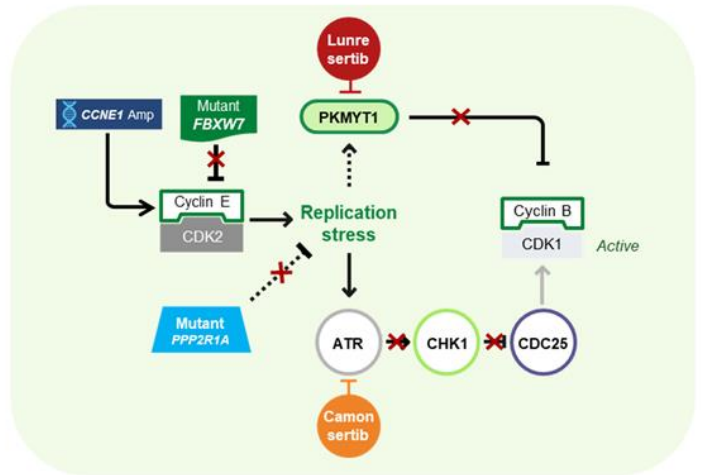
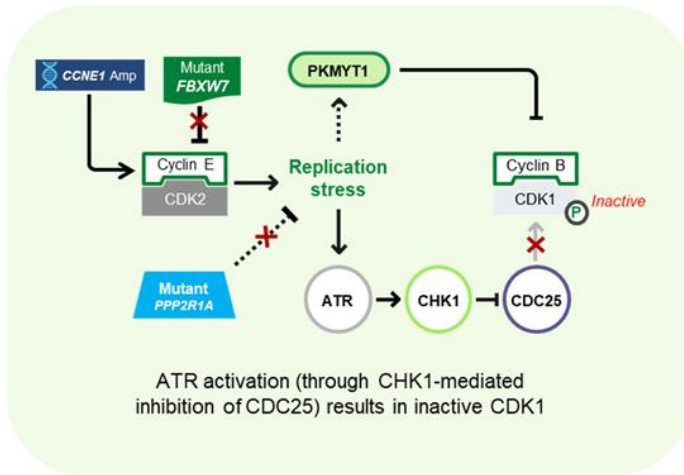
BID-I, twice daily, intermittent; cPR, confirmed partial response; LN, lymph node; RECIST, Response Evaluation Criteria in Solid Tumors; PFS, progression free survival; RP2D, recommended phase 2 dose; TA, tumor assessment.

PKMYT1 and ATR inhibitors synergize to enhance anti-tumor activity¹



Lunresertib-sensitizing alterations engage ATR through replication stress

Combination of ATR and PKMYT1 inhibition enhances CDK1 activation and premature mitosis



¹ANE poster B057: Gallo et al. Preclinical development of PKMYT1 and ATR inhibitor combinations. ATR, ataxia telangiectasia and Rad-3 related; CDC25, cell division cycle-25; CDK, cyclin-dependent kinase; CHK1, checkpoint kinase 1; PKMYT1, protein kinase, membrane associated tyrosine/threonine 1.

Responses to combination observed across tumor types and lunresertib-sensitizing alterations

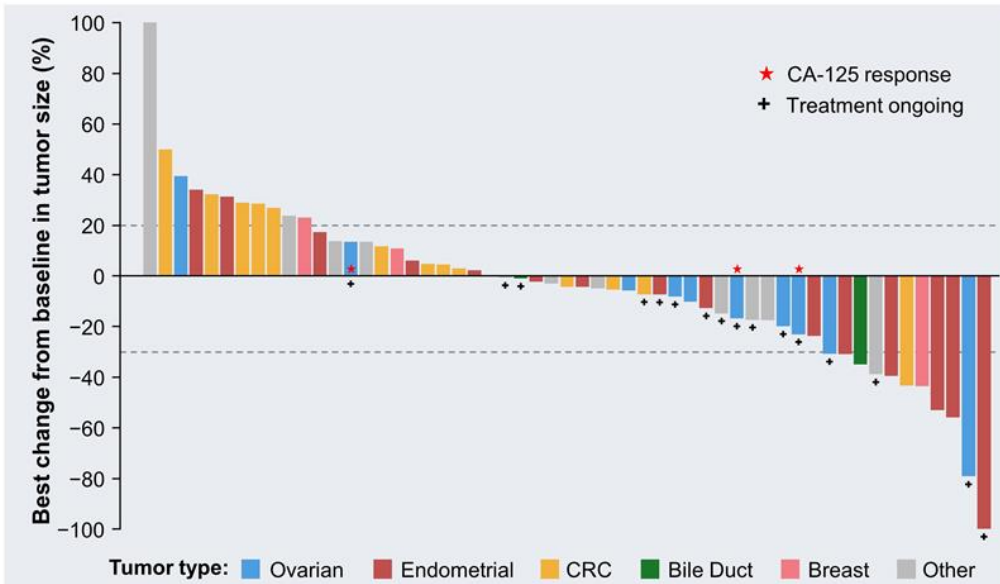


Tumor type	Genotype	Response	Best % change in TL from BL	Therapy (weeks)	Lines of prior Tx/ prior platinum
Endometrial	<i>PPP2R1A/FBXW7</i>	cPR	-55.9	30.4	3/Y
	<i>PPP2R1A/CCNE1</i>	cPR	-53.0	18.1	2/Y
	<i>FBXW7</i>	cPR*	-100.0	11.1+	3/Y
	<i>FBXW7</i>	uPR	-39.6	16.0	3/Y
	<i>FBXW7</i>	uPR*	-44.7	11.4+	3/Y
Ovarian	<i>CCNE1</i>	cPR*	-70.2	21.4+	2/Y
	<i>CCNE1</i> [†]	cPR*	-30.8	12.6+	3/Y
	<i>CCNE1</i>	CA-125	-16.9	29.0+	9/Y
	<i>CCNE1</i>	CA-125	-23.1	37.0+	2/Y
	<i>CCNE1</i>	CA-125	13.6	12.9+	5/Y
Cervical	<i>PPP2R1A</i>	cPR*	-44.4	11.0+	1/Y
Colorectal	<i>FBXW7</i>	cPR	-43.3	27.6	3/Y
Bile duct	<i>CCNE1</i>	cPR	-35.0	28.1	2/Y
Breast	<i>FBXW7</i> [‡]	uPR	-43.8	18.1	2/N

RECIST and tumor marker responses occurred early despite heavily pre-treated, relapsed/refractory patient population

* One response evaluable patient became uPR and four patients had responses confirmed after the Sept. 5, 2023 cutoff, data as of Oct. 6, 2023. Relevant patient tumor co-mutations [†]BRCA1 rearrangement and [‡]BRCA2 biallelic loss. [†]Treatment ongoing. BL, baseline; cPR, confirmed partial response; RECIST, Response Evaluation Criteria in Solid Tumors; TL, target lesion; Tx, treatment; uPR, unconfirmed partial response.

Frequent and deep tumor reductions with lunre + cam combination across multiple tumor types



■ In evaluable patients*, across all tumors/doses:

- OR: 23.6% (n=55)
- CBR: 41.8% (n=55)
- MRR: 50.0% (n=24)

■ At preliminary RP2D, across all tumors:

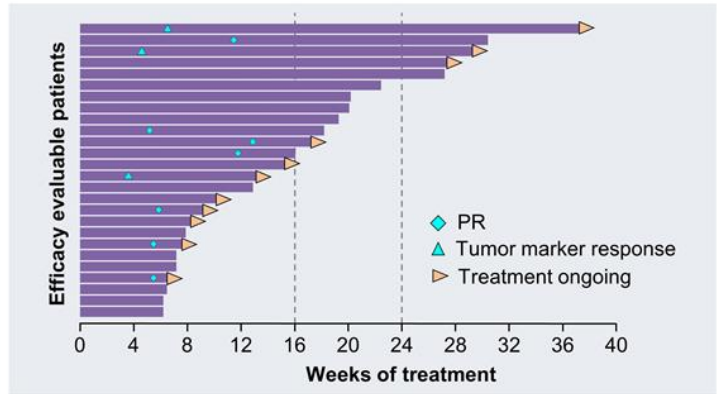
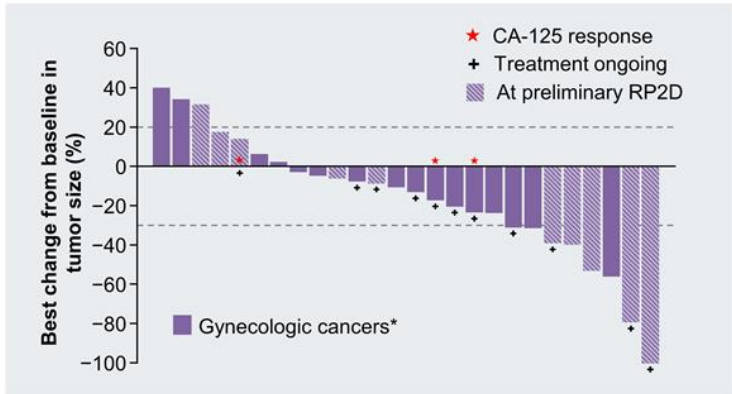
- OR: 33.3% (n=18)
- CBR: 50.0% (n=18)

*Efficacy evaluable patients only (≥1 post-baseline tumor assessment). Other tumor types include cervical (n=1), esophageal (n=1), GI (n=1), liver (n=1), lung (n=3), melanoma (n=1), osteosarcoma (n=1), pancreatic (n=2), and upper GI (n=1). CBR: overall response or time on treatment ≥ 16 wk w/o progression; CRC, colorectal cancer; RECIST, Response Evaluation Criteria in Solid Tumors (RECIST) Gynecologic Cancer InterGroup (GCIg); MRR, molecular response rate; OR, overall response based on RECIST or GCIg CA-125 response; RP2D, recommended phase 2 dose.

Most patients with gynecologic cancers had tumor reductions with combination treatment



Meaningful tumor reductions and durable clinical benefit observed in heavily pre-treated patients



Across all doses (n=26):

- Overall response: 38.5%; RECIST Response: 26.9%
- CBR: 57.7%; MRR: 8/10 (80%)

At preliminary RP2D (n=10):

- Overall response: 60%; RECIST Response: 50%
- CBR: 70%

- Patients had 1-9 prior therapies (median=3); treatment ongoing in 11 patients; enrollment in expansion cohorts at RP2D continues

* Gynecologic cancers: ovarian, endometrial, and cervical cancers. Data represent the efficacy evaluable population (≥ 1 post-baseline tumor assessment). CBR, clinical benefit rate; OR, overall response based on RECIST or GCIG CA-125 response; MRR, molecular response rate; PR, partial response; RECIST, Response Evaluation Criteria in Solid Tumors; Gynecological Cancer InterGroup (GCIG); RP2D, recommended phase 2 dose.

Early response in recurrent FBXW7 mutated colorectal adenocarcinoma



Male
63 years old

Recurrent colorectal adenocarcinoma

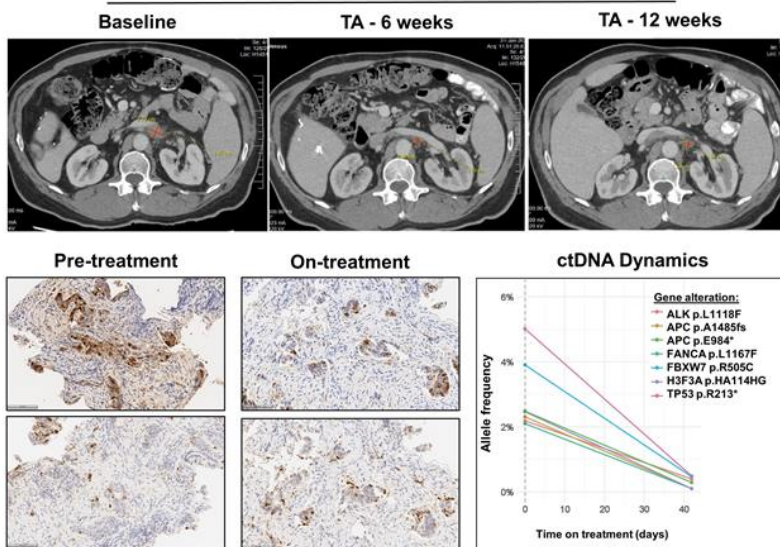
FBXW7
Mutation

TP53 mut

3 prior lines of therapy

Lunre 240mg QD 3/4
Cam 80mg QD 3/4

Left para-aortic lymph node



- Overall response: cPR (RECIST)
- RECIST target lesion decrease -43.3%
- Received therapy for 27.6 weeks

3/4, 3 days on/4 days off; cPR, confirmed partial response; ctDNA, circulating tumor DNA; RECIST, Response Evaluation Criteria in Solid Tumors; QD, once daily; RP2D, recommended phase 2 dose; TA, tumor assessment; Thr, threonine.

Gradual response heralded by CA-125 decrease; recurrent *CCNE1* amplified ovarian cancer



Female
56 years old

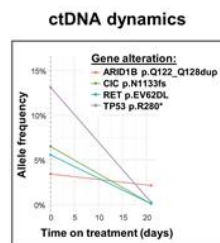
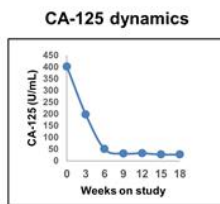
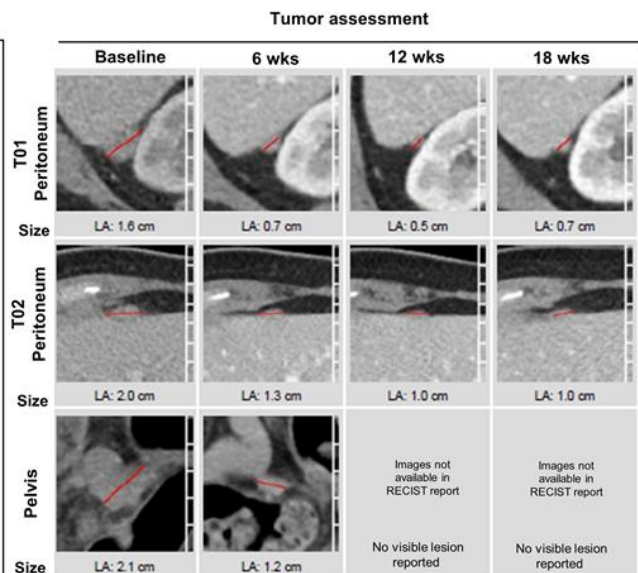
High grade serous ovarian carcinoma

CCNE1
Amplification

TP53 mut

2 prior lines of therapy

RP2D:
Lunre 80mg BID 3/4
Cam 80mg QD 3/4



- Overall response: cPR (RECIST)
- RECIST target lesion decrease -70.2%
- Therapy ongoing for >21 weeks

3/4, 3 days on/4 days off; cPR, confirmed partial response; ctDNA, circulating tumor DNA; RECIST, Response Evaluation Criteria in Solid Tumors; QD, once daily; RP2D, recommended phase 2 dose.

Prompt response in recurrent cervical carcinosarcoma with a PPP2R1A mutation



Female
66 years old

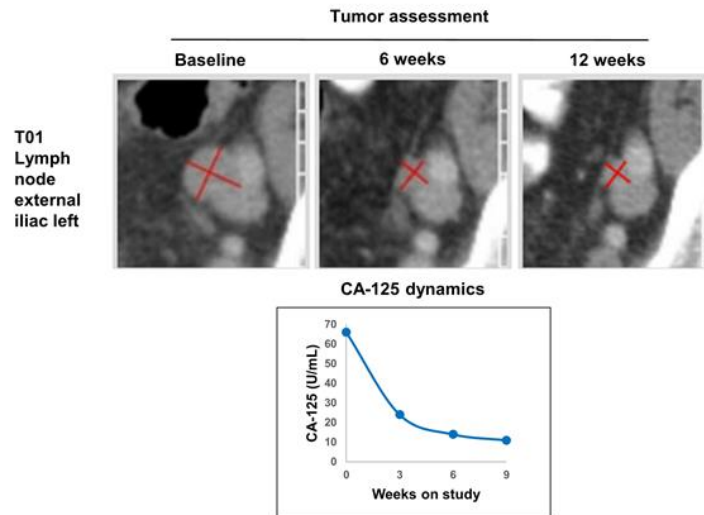
Recurrent cervical carcinosarcoma

PPP2R1A
Mutation

MYC amp
TP53 mut

1 prior line of therapy

RP2D:
Lunre 80mg BID 3/4
Cam 80mg QD 3/4



- Overall response: cPR (RECIST)
- RECIST target lesion decrease -44.4%
- Therapy ongoing at 11 weeks

3/4, 3 days on/4 days off; BID, twice daily; CN, copy number; cPR, confirmed partial response; RECIST, Response Evaluation Criteria in Solid Tumors; QD, once daily; RP2D, recommended phase 2 dose; TA, tumor assessment.

Camonsertib (RP-3500 / RG6526)





Camonsertib:

Potential
best-in-class
ATR inhibitor

Expanded potential with combination therapy

Proof of concept established in Phase 1/2 monotherapy trial

Durable antitumor activity in combination with PARP inhibitors and gemcitabine; meaningful clinical benefit in ovarian cancer

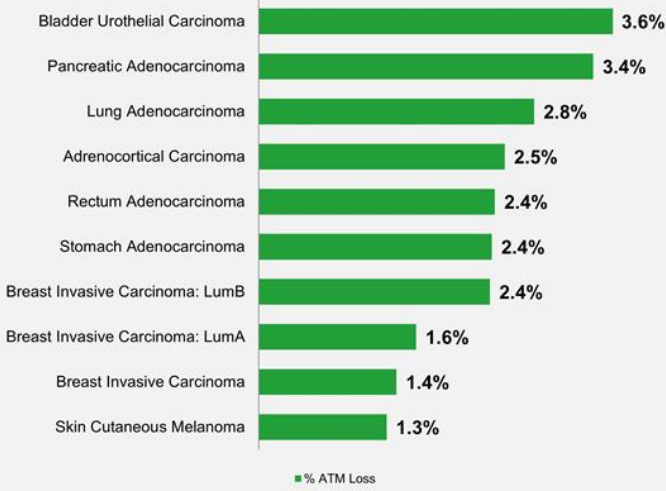
Demonstrated synthetic lethal interaction of ATR and a network of genes identified by SNIPRx and STEP² process

Global development and commercialization collaboration with Roche; Initially advancing TAPISTRY Phase 2 and Morpheus Lung Phase 1b/2 trials

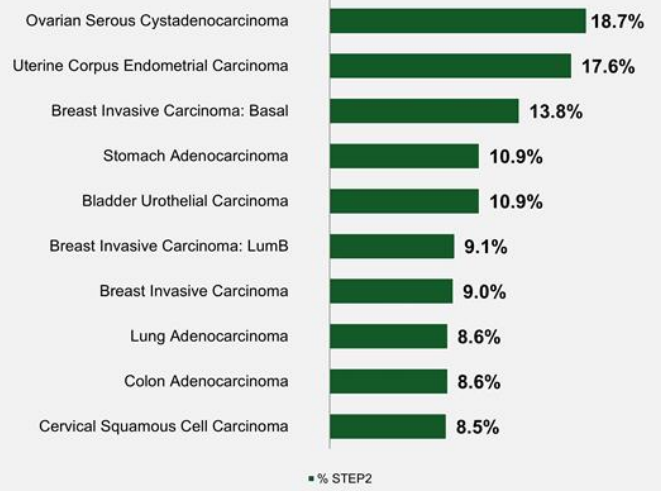
Potential across additional patient populations



Top 10 Tumor Types* with Highest Prevalence of ATM Deficiency



Top 10 Tumor Types* with Highest Prevalence of ATM Deficiency or STEP² Genomic Alterations



Source: *TCGA; Not weighted for tumor prevalence



Repare Trials

TRESR Phase 1/2

Monotherapy (M1)
+ Talazoparib (M3)
+ Gemcitabine (M4)

ATTACC Phase 1/2

+ Olaparib / Niraparib

Roche Collaboration

TAPISTRY

Phase 2 (Initiation expected 2H 2023)

Morpheus Lung

Phase 1b/2

Robust clinical program potential

Note: Camonsertib monotherapy TRESR Module 2 expansion phase to be integrated into partnered clinical development plans under Roche IND

Camonsertib:

TRESR & ATTACC
Phase 1/2
Trial Results

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MONOTHERAPY

Favorable safety profile (N=120)

Proof-of-concept established in **ovarian cancer**

25% OR; 75% CBR; 8+ months PFS

Clinical benefit in patients with **BRCA1/2 mutations**

COMBINATION THERAPY

Clinically meaningful anti-tumor activity in combination with all leading PARP inhibitors

Confirmed efficacy in **platinum- and PARPi-resistant cancers**

48% overall CBR (N=90)

32% OR; 58% CBR; ~7 months PFS in advanced ovarian cancer (N=19)

OR, overall response; CBR, clinical benefit rate; PFS, progression free survival

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Anti-tumor activity in ovarian cancer with monotherapy



25%

Overall response
(5/20*)

35w

Median PFS

75%

Clinical benefit rate
(CBR)

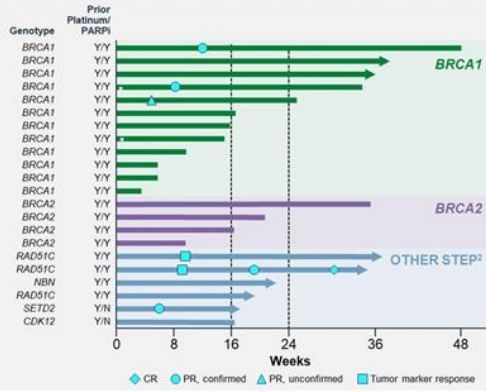
90%

(18/20) patients
had prior PARPi

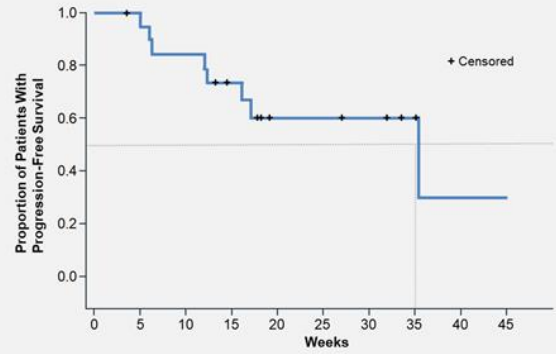
85%

(17/20) patients
platinum refractory/
resistant*

Time on Treatment (wk) – Ovarian



Time to Disease Progression or Death – Ovarian



*Platinum refractory/resistant: progression on platinum or a platinum-free interval of <6 mo. CBR: OR or ≥16w on therapy without progression

Clinically relevant benefit in patients with BRCA1/2 mutations with monotherapy



14%

Overall response in BRCA1/2 (RECIST, 5/37)

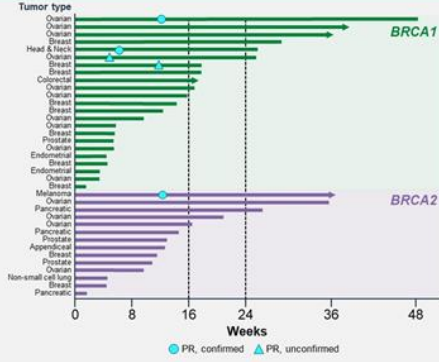
43%

CBR for BRCA1/2 tumors

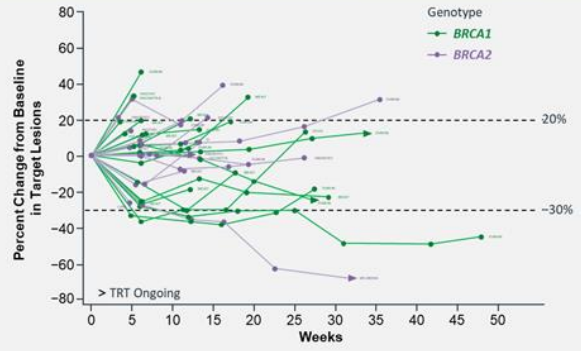
48%

CBR for post-PARPi BRCA1/2 tumors

Time on Treatment (wk) – BRCA1/BRCA2
Module 1 subjects with > 100mg/day dose levels



Percent change from baseline in target lesions (BRCA1/BRCA2)
Module 1 subjects > 100mg/day dose levels



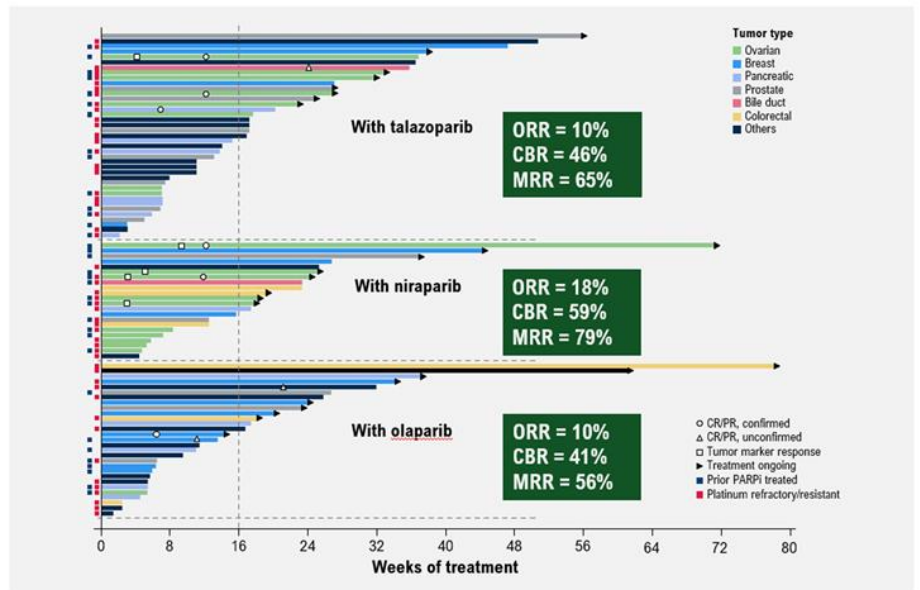
CBR (OR or ≥16w on therapy without progression) was 48% for BRCA1 population, and 36% for BRCA2

Durable clinical benefit observed with combination therapy

48% overall CBR
(N=90)

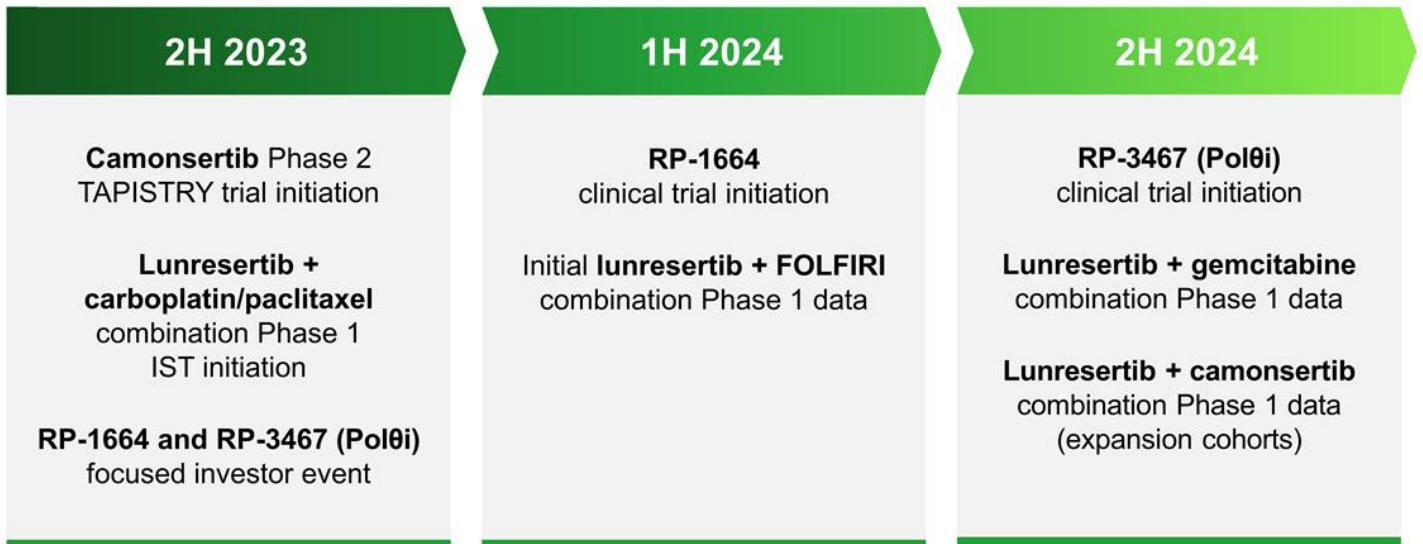
Benefit observed across multiple tumors, regardless of previous PARPi treatment

Similar benefit observed in patients with platinum-resistant tumors (ORR 12%, CBR 49%) and non-platinum-resistant tumors (ORR 13%, CBR 46%)



*Included patients from efficacy analysis set.
 ORR is based on overall response as best response of confirmed or unconfirmed CR or PR per RECIST v1.1 criteria or confirmed CA-125 response per Gynecological Cancer Intergroup; CBR is based on overall response or ≥16 weeks on treatment without progression; MRR is based on ctDNA molecular response as >50% decline in mVAF assessed by GuardantINFINITY or Tempus xF gene panel for patients with detectable somatic alterations.
 CBR, clinical benefit rate; CR, complete response; PR, partial response; ORR, overall response rate; RECIST, Response Evaluation Criteria in Solid Tumors.*

Upcoming milestones



Developing Next-Generation Precision Oncology Therapeutics

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Differentiated and expanding clinical-stage pipeline

- Lunresertib: First-in class oral PKMYT1 inhibitor (Phase 1/2)
 - Camonsertib: ATR inhibitor (Partnered with Roche)
 - Additional near-term clinical programs
 - Potential across multiple tumor types
-

Proprietary CRISPR-enabled SNIPRx platform

- Focused on genomic instability and DNA damage repair within cancer cells
-

Multiple clinical catalysts expected in 2023 and 2024

Cash runway into 2026



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**Insight that enriches.
Precision that
empowers.**

Corporate Presentation

October 2023

